



**WAYNE COUNTY  
FOUNDATION  
ANNUAL REPORT 2009**

# DISTINCTIVE *Profiles...*

**A**s a society, Americans are incredibly generous. We support a wide range of organizations with our charitable dollars and with our time. Call it contributing, donating, volunteering, supporting, or just helping out ... we give in many different ways and for many different reasons.

In every case, however, our giving is personal. It echoes who we are and what's important to us. In a sense, our giving is a profile of how we relate to others. Indeed, the word "philanthropy" takes its origin from the Greek *philanthropos*, or "lover of mankind."

The people and stories we're featuring in this year's annual report offer remarkable insights into the ways we relate to our community through charitable giving. From the simple donation made in appreciation of a greater kindness, to the heartfelt offerings to honor or memorialize, to contributions structured around complex tax-saving strategies, they all called on the Foundation to help achieve specific goals.

Moreover, the Foundation's own grantmaking and support for scholarships is an ongoing reflection of the generosity that created the funds we administer. Our distributions mirror the intent of our contributors as much as they trace current needs in our community, and we seek to honor both with deliberate processes and careful stewardship.

The Profiles in Philanthropy we celebrate this year speak to what was ... what is ... and what can be. They fill us with pride and give us hope ... and call all of us to examine what's important to us and how we relate to each other.

**... in giving** *and giving back*





*“This community has given us so much. We’re honored to be able to give something back.”*

Chris Hardie can list a number of reasons why he volunteers and gives back to the community. Perhaps his number one reason is because the community has given so much to him.

Chris and fellow Earlham College student Mark Stosberg started a web design and development company in 1997 from Chris’ dorm room. They stuck with it ... growing Summersault into a vibrant, values-infused company which has seen record sales each year since its inception.

Giving back is a big part of Chris’ life and the corporate culture at Summersault. His charitable interests range from education and the environment to alternative media and the arts.

In 2006, while preparing to celebrate their first ten years in business, Chris and Mark established the Summersault Website Development Donor Advised Endowment Fund at the Wayne County Foundation. Through this fund, they support the community by providing financial assistance to a wide range of local organizations and initiatives.



Ask Vic Jose why he's passionate about third graders' ability to read and he'll tell you that he's not usually a zealot and didn't mean to become one. ... it just happened.

Then he'll tell you how research shows that children who cannot read on grade level by the fourth grade will likely drop out of high school. And he'll go on to describe the scope of the problem in Richmond and explain that even one child who cannot read is one too many.

But Vic does more than talk.

Together with Richmond businessman Rick Ahaus, Vic founded the Third Grade Academy, an intensive, four-week summer literacy program. The Academy surrounds underperforming third graders with reading instruction, books and creative learning opportunities. More importantly, it gets results.

Over the last two years, more than 200 students participated in the program. Both groups showed significant improvement in their reading and comprehension levels. In 2009, the average growth was 1.3 reading levels, with nearly 80% of the students gaining at least one full level.

*Vic Jose is one of the founders of the Third Grade Academy. Asia Garcia, who now loves to read, attended the first Academy in 2008. Asia also used a portion of the money she made from Lemonade Day to support the Academy in 2009.*

The Foundation is pleased to have been involved with the Third Grade Reading Academy since its inception. Financial support from the community was received into a fund at the Foundation, including contributions from donor advised funds and discretionary grants. The Foundation also served as the fiscal sponsor for the program in 2009.

**READERS ARE** *Leaders*

# When life hands you lemons, *make lemonade*

When life hands you lemons, make lemonade - or use them to teach kids about business and philanthropy.

In 2009, Wayne County hosted its first Lemonade Day, a program that teaches children entrepreneurial skills and lessons in giving back. Lemonade Day, the brainchild of Richmond-native Michael Holthouse, gives children an understanding of basic work principles they need to be successful in the future. They learn to set goals, develop a business plan, establish a budget, seek investors, provide customer service, and give back to the community.

That's exactly what young entrepreneurs Cole Shroyer, Dylan Seal and Arianna and Anna Spencer did. They raised \$534 and were awarded the trophy for Best Business. In the spirit of giving back, Cole gave a portion of his earnings to the YMCA to purchase toys for the children's program while Arianna and Anna supported the Girl Scouts with some of their money.

The Foundation was honored to play a small role in guiding the events that supported this program and administering a pass-through fund to receive sponsoring contributions from the community.

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*Cole Shroyer,  
Dylan Seal, and  
Arianna and  
Anna Spencer  
are pictured  
with their  
award winning  
lemonade stand.*

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# GRANTS AWARDED

The Foundation awarded \$1,379,754 in grants and scholarships in 2009. This total includes grants from agency funds and agency designated funds, as well as awards made through the Foundation's own discretionary grant-making and interfund transfers. These distributions reflect our donors' many interests, as well as needs identified in the community.



Cope Environmental Center

**Animal Interests**  
**\$5,400**  
 HELP the Animals

**Community Activities**  
**\$75,721**  
 American Legion Post #65  
 American Red Cross  
 Cambridge City Public Library  
 Cardinal Greenway  
 Center City Development Company  
 Christian Charities of Richmond and Wayne County  
 City of Richmond  
 Community Food Pantry  
 Fountain City Lions Club  
 Indiana University East  
 Junior Achievement  
 Psi Iota Xi Sorority (Beta Pi Chapter)  
 RSVP  
 Richmond Family YMCA  
 Richmond Parks and Recreation Department  
 Town of Dublin  
 Wayne County Historical Museum  
 Wayne County Veterans Memorial Committee

**Education Grants and Scholarships**  
**\$611,328**  
 AMIGOS  
 Birth-to-Five  
 Boys and Girls Clubs of Wayne County  
 Centerville-Abington Community Schools  
 Centerville-Abington Elementary School  
 Communities In Schools  
 Community Christian School  
 Earlham College  
 Hagerstown Elementary School  
 Indiana University East  
 Junior Achievement  
 Kiwanis Club of Richmond  
 Knightstown Elementary School  
 Morrison-Reeves Library  
 Newspapers in Education  
 Northeastern Elementary School  
 Richmond Art Museum  
 Richmond Community Schools  
 Richmond Friends School  
 Richmond High School Alumni Association  
 Seton Catholic Schools  
 Stage One Youth Theatre  
 Wayne County Literacy Coalition  
 Wayne County Soil and Water Conservation District  
 Western Wayne Elementary School  
 Western Wayne Schools  
 Youth as Resources

Individual scholarships listed on subsequent pages.

**Environment and Preservation**  
**\$57,641**  
 City of Richmond  
 Columbian Properties  
 Cope Environmental Center  
 Hayes Arboretum  
 Levi Coffin House Association  
 National Alliance for Mentally Ill  
 Quaker Hill Foundation  
 Richmond Rose Garden  
 Wayne County Historical Museum  
 Whitewater Valley Land Trust

**Health and Human Services**  
**\$76,455**  
 Achieva Resources  
 American Red Cross  
 Circle U Help Center  
 Community Food Pantry  
 Dunn Mental Health Center  
 Earlham College  
 Habitat for Humanity  
 Independent Living Center  
 Indiana Women in Need  
 Muscular Dystrophy Association  
 National Alliance for Mentally Ill  
 Nettle Creek Ministerial Food Pantry  
 Petra Project  
 Planned Parenthood of Indiana  
 Reid Hospital Foundation  
 Sunrise  
 Wayne County Minority Health Coalition  
 Wayne County Soil and Water Conservation District  
 Western Wayne Food Pantry  
 YWCA

**The Arts**  
**\$50,980**  
 Chanticleer String Quartet  
 Historic Hagerstown  
 Indiana University East  
 Richmond Art Museum  
 Richmond Civic Theatre  
 Richmond Community Schools  
 Richmond Parks and Recreation Department  
 Richmond Symphony Orchestra  
 Stage One Youth Theatre  
 Starr-Gennett Foundation

**Religious Activities**  
**\$188,957**  
 Central United Methodist Church  
 First English Lutheran Church  
 Hubbard Fund  
 Reid Memorial Presbyterian Church  
 Rock Solid Ministries  
 Seton Catholic Schools  
 St. Andrew Church  
 St. Mary's Catholic Church  
 St. Paul's Lutheran Church  
 Zion's Lutheran Church

**Seniors**  
**\$12,300**  
 Senior Opportunities Services  
 Townsend Community Center  
 TRIAD

**Social Services**  
**\$7,905**  
 AMIGOS  
 Conflict Resolution Center  
 Habitat for Humanity  
 Hand-in-Hand Adult Day Care  
 Indiana Women in Need  
 My Will  
 Special Olympics Indiana - Wayne County  
 Townsend Community Center  
 Women in Transition House

**Youth**  
**\$119,195**  
 Birth-to-Five  
 Boys and Girls Clubs of Wayne County  
 Centerville Youth League  
 Centerville-Abington Community Schools  
 DIPLOMAS In-School Nursery for Teen Mothers  
 Girls, Inc.  
 Hub Etchison Youth Football League  
 JACY House  
 Noah's Ark Day Care Center  
 Peer Information Center for Teens  
 Richmond Athletics  
 Richmond Family YMCA  
 Richmond Parks and Recreation Department  
 Safety Village of Wayne County  
 Stage One Youth Theatre  
 Sunrise  
 Sweet Dreams  
 Townsend Community Center  
 Williamsburg Area Community Center  
 Young Lives  
 Youth as Resources  
 YWCA

## AN EMPHASIS *on Education*

Historically, education is the largest single grantmaking category for the Wayne County Foundation – and 2009 was no exception. Our distributions for scholarships and education-related programs exceeded \$611,000 and represented nearly 45% of our total grantmaking for the year.

Scholarship awards in 2009 comprised \$478,900 of our total education-related distributions. These awards benefited an estimated 293 students who are attending 48 different institutions of higher learning.

More than 13% of the scholarships awarded in 2009 were made possible by discretionary grants made by the Foundation in December 2008, to help support underwater funds.

Other notable grants awarded in 2009 included:

- \$19,700 to replace the roof of the Williamsburg Area Community Center
- \$15,000 to provide a new roller rink floor at the Dublin Community Club
- \$12,000 in support of the Genesis program of the YWCA
- \$8,855 for facility improvements at the Community Food Pantry

## OUR *Volunteers*

### Grant Committee

Adam Forrest, Chair  
Tammy Williamson, Chair  
Eileen Baker-Wall  
Jane Bumbalough  
Leslie Ducey  
Karen Everett  
David Fulton  
Susan Hoffer  
Lynne Kem  
Jill King  
Barry MacDowell  
Derek Merida  
Shelley Miller  
Steve Mosey

Sara Jane Moyer  
Eleanor Oberle  
Steve Slonaker  
Bob Rosa  
Ben Young

### Impact Grant Committee

Bob Rosa, Chair  
Ellen Bennett  
Jon Ford  
David Jetmore  
Vikki Johnson  
Shelley Miller  
Sara Jane Moyer

### Interfund Grants

**\$101,672**

Interfund grants are awards made from one fund at the Foundation to another. Although these transactions are not counted as part of our audited grant expense, they represent a significant aspect of the Foundation's work.

The following funds received an award from a donor-advised fund or out of the Foundation's unrestricted funds.

Birth-to-Five Endowment Fund  
S. Edgar Bond Family Fund  
Jim Bower Fund for Stage One Youth Theatre  
Zelma Bozworth Memorial Fund  
Lowell and Gladys Brooks Athletic Opportunity Fund  
Melissa Wilson Coffin and Anna Nicholson Coffin Memorial Fund  
Jim Cope Endowment Fund  
Earlham Cemetery Heritage Fund  
Wayne County Historical Museum Egyptian Gallery Endowment Fund  
Rev. John Luerman Western Wayne Senior Center Fund  
Mothers Bank Fund  
Murray Theatre Endowment Fund  
William R. and Mary E. Niersbach Boys Club Endowment Fund  
William R. and Mary E. Niersbach Endowment Fund  
General Operating Fund  
Richmond Friends School Endowment Fund  
Richmond Symphony Orchestra Endowment Fund  
Starr-Gennett Agency Fund  
Third Grade Reading Academy Fund  
Wayne County College Fund  
Women's Fund  
Youth as Resources Endowment Fund  
YWCA Endowment Fund

### Grants from the Vigran Family Foundation

**\$72,200**

AMIGOS	Jewish Federation of Cincinnati
Beth Boruk Temple	Jewish Vocational Services
Birth-to-Five	Miami University
Boys and Girls Clubs of Wayne County	Most Valuable Kids
Earlham College	Planned Parenthood of Indiana
Economic Development Corporation of Wayne County	Reid Hospital Foundation
First English Lutheran Church	Richmond Civic Theatre
Girls, Inc.	Richmond Day Nursery
Goldman Union Camp	Richmond Rose Garden
Hand-in-Hand Adult Day Care of Richmond	Rockwern Academy
Indiana Jewish Historical Society	Second Helpings
Indiana University East	Special Olympics Indiana - Wayne County
International School of Indiana	Stage One Youth Theatre
Jewish Cemeteries of Greater Cincinnati	Sunrise
Jewish Community Center of Cincinnati	United Way of Whitewater Valley
Jewish Family Services	Wayne County Foundation
	Wernle Youth and Family Treatment Center
	YWCA

# OUR SCHOLARSHIPS

Scholarship funds are a type of designated fund that provide donors the opportunity to offer financial support to students. When scholarship funds are established, the donor outlines criteria to guide the awards. The Foundation, through its own committees and in conjunction with the Honors and Awards Committee at each high school, works to assure the donor's wishes are met. 2009 recipients of each scholarship are noted below the fund description.

## Funds Established in 2009

**Eileen M. Hunt Nursing and Allied Health Scholarship Fund (\$775,000)** – To provide scholarships for students to attend Indiana University East or Ivy Tech Community College in Richmond, Indiana, for the purpose of majoring in programs relating to nursing or allied health.

**Eileen M. Hunt Seton Scholarship Fund (\$750,000)** To provide scholarships which enable needy students to attend the St. Elizabeth Ann Seton School System in Wayne County, Indiana.

**Megan Lyons Memorial Scholarship Fund (\$14,353)** Established by Mike and Denita Lyons in memory of their daughter Megan, to provide a scholarship for a graduating senior from Richmond High School, who intends to pursue a teaching degree in the field of special education.

**Previously Established Funds**  
**AAUW-Hoffman Scholarship Fund-1990 (\$221,435)** – To provide both undergraduate and graduate scholarships to students graduating from Richmond High School.  
Amberlee Bridgeforth  
Andrew Scott  
Kelsey Sickmann

**African-American Scholarship and Awards Fund-1994 (\$64,614)** – To provide scholarships to deserving Wayne County minority students.  
Elise Bell  
Andrew Cruz  
Nwadiogbu Ekwealor  
Kiran Gill  
Parris Gray  
Javonda Little  
Brittany Lynch  
Kassandra Mack  
Bre'Anna Robinson

Iyisha Walker  
Brittany Williams

**Jonathan Alan Scholarship Fund-1999 (\$17,441)** – To assist a Richmond High School graduate who plans to enter a medical field and demonstrates financial need.

**Anonymous Scholarship Fund 1997 (\$94,390)** – To provide scholarships to graduates of Lincoln, Hagerstown, Northeastern, Seton, or Centerville High Schools who are pursuing a degree in music.  
Jacob Crossley  
Hannah Tucker

**Earl Baker Memorial Scholarship Fund-1997 (\$7,558)** – To benefit graduates of Wayne County high schools who plan to attend Purdue University.  
Jeana Yevcak

**Erika A. and George E. Brattain, Sr. Scholarship Fund 2005 (\$1,266)** – To provide scholarships to Lincoln High School graduating seniors who are pursuing an education in music.  
Benjamin Reece

**Angela Brinker Endowment Fund-2007 (\$127,500)** – To provide tuition assistance to students who are enrolled in a Seton Catholic School and who demonstrate financial need.

**Clarence Brown Scholarship Fund-1990 (\$36,711)** – To benefit graduating Richmond High School seniors.  
Nwadiogbu Ekwealor

**Ralph Burkhardt Scholarship Fund-1997 (\$5,096)** – To provide a scholarship to a graduating Richmond High School senior who has been an outstanding orchestra student and intends to study music in college.

**Lucille Campbell Scholarship Fund-2004 (\$53,687)** - To provide a scholarship annually to a Wayne County high school graduating senior.  
Taleitha Ullery

**Betty J. Cecere Memorial Scholarship Endowment Fund-2006 (\$26,179)** - To be awarded to a Richmond High School graduating female senior.  
Kayleigh Hylton

**Centerville-Abington Dollars for Scholars-2004 (\$105,702)** To financially support students who wish to pursue education beyond high school and to encourage educational achievement.

Zak Anderson  
Melissa Baumer  
Courtney Bowen  
Ryan Carman  
Taylor Felker  
Miranda Ferriell  
Amanda Fleenor  
Brad Glover  
Jon Haist  
Jacob Honkomp  
Jordan Kearney  
Chelsey King  
Joshua Messer  
Heather Moore  
Derek Mounsey  
Tara Mustaine  
Nicholas Rauch  
Drew Schauss  
Allison Skillman  
Jeana Yevcak

**Jason Chaney Memorial Scholarship Fund-1999 (\$15,780)** - To provide an annual scholarship to a Hagerstown High School graduating male senior.  
Jordan Marlatt  
Cale Orr  
Nick Riggs

**Melba Dawn Chiarenza Scholarship Fund-1998 (\$494,294)** – To provide scholarships to Lincoln High School graduates who plan to major in business, nursing, or drama.  
DeAnn Fortman  
Kyle Nash  
Benjamin Reece

**Alex Christ Memorial Scholarship Fund-2002 (\$5,925)** – To benefit a Richmond High School graduating senior.  
Peter Lakoff

**Ed Clemmer Memorial Scholarship Fund-1997 (\$1,975)** – To provide scholarships to Richmond High School graduates.

**Helen Coble Memorial Fund for Business Education-1995 (\$5,796)** – To offer financial assistance to women studying to open a business.

**Chris Coffman Memorial Scholarship Fund-1998 (\$9,978)** – To provide the Christopher Coffman Giant of Heart Award to a student who exhibits the personality traits of Chris Coffman.  
Adam Tidrow

**William J. Cramer Scholarship Fund-1994 (\$377,066)** – To provide renewable scholarships to graduating Richmond High School students.  
Lauren Seid

**Justin B. Cross Memorial Scholarship Endowment Fund 2005 (\$33,874)** – To provide a scholarship to a Richmond High School graduating senior.

**M. Glenn Cross Memorial Scholarship-1991 (\$13,290)** To provide a scholarship to a Richmond High School student attending an Indiana college.  
Tiffany York

**W. Barry Culy Memorial Scholarship Fund-1998 (\$35,482)** – To provide scholarships to graduates of Hagerstown High School.  
Kurtis Grandison

**W. Barry Culy 4-H Memorial Scholarship** – To provide scholarships to Wayne County High School graduates who have participated in 4-H.  
Kelli Kirtley

**William and Clare Dexter Scholarship Fund-2000 (\$10,835)** - To assist students at Seton High School who have financial need.

**Charlie Dils Memorial Scholarship-1999 (\$3,920)**  
To provide annual scholarships to Richmond High School graduates.  
Iyisha Walker

**Jeffrey Duncan Scholarship Fund-1999 (\$17,533)**  
To provide renewable scholarships to a Richmond High School graduate studying to be an engineer.  
Robert Holman \*  
Riley Zimmerman \*

**Eastern Indiana Human Resource Association Scholarship Fund-2002 (\$7,161)** – To provide an annual scholarship to an Indiana resident who is enrolled in an Indiana college and is pursuing a career in human resources or a related field.  
Todd Moistner

**Hazel Thornburg Emry Scholarship Fund-2002 (\$4,382)** – To be used for scholarships to deserving students involved in theater.

**Joseph P. Esposito Scholarship Fund-2000 (\$9,392)** – To assist a Centerville High School graduating senior who is pursuing an education in the field of engineering.  
Ryan Carman

**First Bank Scholarship Fund 2001 (\$149,692)** - To benefit students enrolled in a private high school in Wayne County who demonstrate financial need.

**Waneta Fulton Memorial Scholarship Fund-1988 (\$2,843)** – To provide a scholarship to a Hagerstown High School graduating senior who excelled academically and exhibited leadership in extra-curricular activities and who is planning to study nursing or medicine.  
Katie Johnson

**Louis E. Gibbs Memorial Fund-1995 (\$5,994)** - To provide scholarships for studies in law enforcement at Indiana University East.  
Brandon Campbell  
Benjamin Rigg

**Frostie Gilley Memorial Scholarship Endowment Fund-2005 (\$9,571)** – To provide a scholarship annually to a Northeastern High School graduating senior pursuing a degree in nursing.  
Amy Nocton

**Tami Goss Memorial Donor Advised Scholarship Fund 2005 (\$1,042)** – To provide a scholarship to a deserving Centerville High School female senior who is planning to attend an accredited college, university or vocational school.  
Layne Blackwell  
Amelia Frye

**Francis and Earla Gregg Scholarship Fund-1994 (\$14,221)** – To provide scholarships for Richmond High School graduates who plan to study art.  
Amber Cornelius

**Jo Anne Grigsby Memorial Scholarship Fund-2006 (\$20,905)** - To be awarded to a Lincoln High School graduating senior pursuing a career in math or science education or Christian services.  
Nicholas Ringwald

**Ann Harmeyer Memorial Scholarship-1994 (\$12,925)**  
To provide an annual scholarship to a graduate of Lincoln High School.  
Benjamin Reece

**Anna Belle Henthorne Memorial Scholarship-1988 (\$3,807)** – To provide a scholarship and two art show awards.

**Robert E. and Margaret M. Herbst Scholarship Fund 2000 (\$14,590)** – To provide a scholarship to a graduate of Richmond High School who is pursuing further education and who has demonstrated an interest in voluntary civic service.  
Roxie Deer

**Jean Hilkert Memorial Scholarship-2003 (\$32,742)**  
To provide scholarships to graduating seniors of Jefferson High School in Lafayette, Indiana.  
Taylor Fogarty  
Claire Sunkel

**Mary E. Hill Memorial Scholarship-1985 (\$149,875)**  
To assist students studying the field of health or medicine with priority given to minority students.  
Kayla Kern-Ringley  
Iyisha Walker  
Jasmine White

**Greg and Rod Jarrett Donor Advised Scholarship Fund 2005 (\$4,218)** – To provide a scholarship annually to a Hagerstown High School graduating senior seeking a business degree.

**Mary Hatfield Jenkins Memorial Scholarship-2003 (\$92,593)** – To provide scholarships to students in the five county school corporations.

Lora Allen  
Sarah Baker  
Danielle Barker  
Charles Bartlett III  
Ashley Batchik  
Rajan Bawa  
Nathan Beach  
Alexander Beck  
Elise Bell  
Michael Boyer  
Taylor Brown  
Sara Bruns  
Abby Bryant  
Grace Chimenti  
Amber Cornelius  
Andrew Cruetz  
Mary Crumley-Effinger  
Cristina Curry  
Cassandra De Witt

Roxie Deer  
Adam Derengowski  
Christopher Doyen  
Nwadiogbu Ekwealor  
Amber Faulhaber  
Shannon Feaster  
Dylan Felty  
James Fetzer  
Mindy Foster  
Nichel Gabriel  
Rachel Gerwig  
Kiran Gill  
Emily Graham  
Angel Gray  
Parris Gray  
Brooke Gray  
Christin Hampton  
Ben Hogan  
Joshua Hollingsworth  
Alivia Huffine  
Daniela Huijon  
Kelly Hunter  
Leigha Ingermann  
Anthony Irvine  
Amanda Jensen  
Megan Jester  
Emily Jewison  
Cameron Johns  
Katie Johnson  
Taylor Johnson  
Kate Johnson  
Hannah Jones  
Jonathan Kamps  
William Kelly  
Allyson Kenworthy  
Kelli Kirtley  
Kurtis Knapke  
Candace Kolb  
Chelsea Kolger  
Peter Lakoff  
Duvall Lee  
Victoria Leonard  
Heather Lipscomb  
Javonda Little  
Stephanie Llerena  
Caitlin Lykins  
Kassandra Mack  
Sreekar Manyam  
Aaron Mayo  
Ashley Michael  
Braden Miller  
Justin Miller-Ramsey  
Heather Moore  
Joshua Morris  
Matthew Murphy  
Melanie Neale  
Eric Noe II  
Zachery Palmer  
Erin Parker  
Kimberly Phillips  
Joseph Pieroni  
Sarah Potter  
Shelby Puterbaugh  
Annisia Qualls  
Turner Ritchie  
Joshua Roberts  
Bre'Anna Robinson  
Leasa Rueter

# OUR SCHOLARSHIPS

continued

Alyssa Sayne  
Lindsey Schroeder  
Andrew Scott  
Jessica Sharp  
Jake Sheard  
Adrienne Shendler  
Jeremy Sherer  
Kelsey Sickmann  
LaTeshia Sims  
Adam Smith  
Tasha Stanley  
Tyler Strunk  
Bradlee Sturgeon  
Sara Terashima  
Kaci Tiemann  
Courtney Tracy  
Matt Tucker  
Jonathan Ulrich  
Ethan Van Buskirk  
Emily Vierk  
Nikita Wagle  
Stephen Watkins  
Cameron Weikart  
Eddie Wigginton  
Brittany Williams  
Alexis Williams  
Tiffany York

**Joshua Johnson Memorial Fund-2003 (\$7,822)** - To provide an annual scholarship to an outstanding graduating senior of Hagerstown High School.  
Zach Favorite

**Hubert and Grace Jones Memorial Scholarship Fund 2002 (\$9,980)** – To be awarded to an exemplary Reid Hospital employee who graduated from Union County High School and is pursuing higher education in the field of nursing.  
Jamie Forrester

**James Joseph Scholarship Fund-2000 (\$19,921)** - To provide a scholarship to a graduating senior of Richmond High School who plans to prepare for a human service profession.  
Krystal Hunter \*  
Emily Seid \*

**Nancy Keelor Kelly Memorial Scholarship Endowment Fund-2005 (\$104,063)** – To provide a scholarship to a student planning to attend a four-year accredited college in Indiana who demonstrates financial need.  
Paulina Jarrett

**Kirk-Little Post 1108, VFW Scholarship #1-1993 (\$63,604)**  
To provide scholarships to graduating Richmond High School seniors.  
Alexander Beck  
Lauren Ferguson  
James Fetzer

**Kirk-Little Post 1108, VFW Scholarship #2-1994 (\$63,638)**  
To provide scholarships to graduating Centerville High School seniors.  
Aaron Hudnall  
Chelsey King

**Kirk-Little Post 1108, VFW Scholarship #3-1994 (\$62,902)**  
To provide scholarships to graduating Northeastern High School seniors.  
Julia Berger  
Molly Cochran  
Amy Nocton  
Tara Sipples

**Kirk-Little Post 1108, VFW Scholarship #4-1996 (\$61,183)**  
To provide scholarships to graduating Hagerstown High School seniors.  
Sara Bruns  
Kimberly Northrup  
Jessica Wilson

**Kirk-Little Post 1108, VFW Scholarship #5-1996 (\$59,541)**  
To provide scholarships to graduating Lincoln High School seniors.  
Chole Bohlander  
Shaylee Isaacs  
Christa McGeehan

**Kirk-Little VFW Post #1108 Scholarship #6-2003 (\$27,551)**  
To provide scholarships to graduating seniors from Seton Catholic High School.  
Gregory Deitz  
Logan Harter

**Lacy Memorial Scholarship Fund-1988 (\$16,500)** – To benefit a Hagerstown High School graduating senior who exhibited leadership, was active in extra-curricular activities, had a strong academic performance and shows financial need.  
Alivia Huffine  
Hannah Jones

**Johnathan A. Lahmann Memorial Scholarship Fund 2007 (\$18,274)** – To provide a scholarship to a Richmond High School graduating senior who is pursuing formal technical training at an accredited institution.  
Nathan Beach

**Paul J. and Bernice J. Lamberson Memorial Scholarship-1989 (\$14,549)**  
To provide scholarships for graduating Lincoln High School students.  
Jessica Warner

**Ellen M. Lane Memorial Scholarship Fund-2001 (\$28,268)** – To be awarded to a Lincoln High School graduate going into the education or health care fields.  
Jaymee Schambers

**Fern A. Lee Memorial Fund 2003 (\$27,578)** - To provide a scholarship to a Lincoln High School graduating senior who enrolls in a post secondary business training school or business college.  
Cathrine Brattain

**Christina Maria Danielle Leitner Memorial Scholarship-1995 (\$8,597)**  
To provide scholarships to Richmond High School graduates and Community Christian School students.  
Christopher Cohee

**Kimberly Long Memorial Scholarship-1981 (\$8,460)**  
To be awarded annually to a Richmond High School graduate.  
Aaron Mayo

**Henry J. and Hedwig Seegers Luerman Endowment Fund 2003 (\$27,717)** – To provide tuition assistance to Seton Elementary students who demonstrate financial need.

**Mary E. Maurer, Hilda Dickman Herold, and Martha Jane Dickman Scholarship Endowment Fund-2005 (\$34,365)** – To provide annual scholarships to one male and one female student graduating from Seton Catholic High School.  
Mark Dirksen  
Amy Vogelgesang

**Robert A. Luerman and Carl H. Luerman Endowment Fund 2003 (\$27,717)** – To provide tuition assistance to two Seton Elementary students each year who have financial need.

**Kevin Scott MacDowell Memorial Scholarship-1990 (\$38,162)** – To provide two scholarships to Richmond High School graduates.  
Shelby Puterbaugh  
Matt Tucker

**Ruth and Henry Macy Memorial Scholarship-1989 (\$73,590)** – To provide assistance to graduating seniors of Northeastern Wayne High School.  
Aaron Steele

**Joseph E. Maddy Scholarship Fund-1998 (\$300)** – To assist Interlochen Arts Academy students from Wayne County.

**Rob Mahoney Memorial Scholarship Fund-2001 (\$38,844)** – To provide scholarships to a Lincoln and a Hagerstown High School graduate who are pursuing a career in construction management, engineering, building trades, auto mechanics or agriculture.  
Jamie DeVaughn  
Amber Faulhaber

**Ruby Fender Martin Memorial Scholarship-1990 (\$29,347)**  
To be awarded to a Centerville High School graduate of high academic and moral character.  
Jeana Yevcak

**Ruby Fender Martin Nursing Scholarship-1990 (\$78,581)**  
To provide assistance to a graduate of Centerville High School who is enrolling in a nursing program.  
Amelia Frye  
Chelsey King

**Frances Mayhew, RN Scholarship Fund-2002 (\$33,668)** – To provide scholarships to nursing students who are seeking a course of study leading to a Bachelor of Arts or a Masters degree.  
Danielle Lee

**Jerry and Randa Mendenhall Scholarship Fund-2007 (\$42,398)** – To provide a scholarship to graduating seniors of Wayne County public high schools.  
Shelby Puterbaugh

**Donald A. McKinney Memorial Scholarship Fund 2005 (\$26,962)** –To annually benefit two Centerville High School graduates.  
Amanda Corman  
Taylor Felker

**Margaret Roushar Menning Memorial Scholarship-1999 (\$14,808)** – To assist a student who plans to continue his or her education at a liberal arts college.  
Emily Jewison

**Galen Miller Scholarship Fund-1998 (\$14,796)** – To be awarded to students who have volunteered to assist people with disabilities.  
Courtney Bowling

**Antonio Mitrione Scholarship Fund-1998 (\$9,062)** – To benefit a Richmond High School graduate.  
Bradlee Sturgeon

**Walter Moegerle Memorial Scholarship-1999 (\$869)**  
To be awarded annually to a Centerville graduate planning to pursue a career in the computer or technology field.  
Ryan Steele

**Marian Niswander Business Scholarship-2002 (\$6,566)**  
To benefit students who plan to study business.  
Nick Riggs

**Daniel Patrick Oberle Memorial Scholarship Fund 1997 (\$39,629)** – To be awarded to a graduate of Centerville High School who plans to pursue an education leading to a career in the construction industry.  
Jacob Honkomp

**Dorotha Kitterman Packard Memorial Educational Fund 2000 (\$203,990)** - To provide scholarships to students in need.  
Kiran Gill

**Alicebelle Parry Scholarship Fund-1994 (\$111,098)** – To assist a graduating senior from Winchester High School.  
Ashley Green

**Mary K. Paust Memorial Scholarship-1987 (\$17,852)**  
To provide a scholarship to a graduating Richmond High School senior studying business.  
Taylor Brown

**Perfect Circle Credit Union Scholarship Endowment Fund-2004 (\$4,921)** – To provide a scholarship to a Wayne County high school student.  
Collin Riggs

**Edna Johnston McNary Pickett Memorial Scholarship Fund-1996 (\$20,865)** - To provide scholarships to a graduating Centerville senior.  
Allison Skillman

**Jack Reed Memorial Fund 1999 (\$41,020)** – To provide scholarships to outstanding members of the Boys and Girls Clubs of Wayne County who plan to attend college.  
Jonathan Kamps  
Cameron Marshall  
Justin Miller-Ramsey

**Reid Hospital & Health Care Services Dependent Scholarship Fund-2008 (\$140)**  
To provide scholarship opportunities for the dependent children of current Reid Hospital employees who are pursuing an under-graduate degree in health care related fields.  
Melissa Baumer  
Stephanie Bruns  
Christopher Fliehm  
Brad Glover  
Charles J. Hapner  
Heather Harrell  
Shelby Hartmann  
Collin Riggs  
Lindsay Rutherford  
Carson Wells

**Richmond High School Class of 1980 Scholarship Fund 2000 (\$657)** – To provide scholarships as a part of the Richmond College Incentive Plan when fully funded.

**Ruth Hamilton Robbins Memorial Scholarship-1979 (\$19,196)** – To provide scholarships to a Richmond High School student who plans to study business or nursing and is a descendant of a US veteran.  
Candace Kolb

**Rodefeld Family Memorial Scholarship Endowment Fund 2006 (\$16,353)** - To be awarded to Richmond High School graduating seniors who participated in high school swimming.  
Cameron Johns  
Erin Parker

**George Romack Memorial Scholarship-1999 (\$6,129)**  
To benefit a Centerville High School graduating senior who demonstrates academic responsibility, has an interest in teaching, coaching, physical fitness, and/or conservation, wildlife, or natural resources.  
Shanna Jenkins

**Rosa Family Scholarship Award-1988 (\$105,490)** –To be used to recognize the academic excellence of one male and one female graduate of Richmond High School.  
Derek Washington \*

**Rose Hamilton Scholarship Fund-1988 (\$18,583)** To provide a scholarship to a Centerville High School graduating senior planning to further their education based upon financial need, academics, attendance, citizenship and activities.

**Harold W. Ryan Memorial Scholarship Fund-2006 (\$50,615)** - To provide a scholarship to a Wayne County graduating senior intending a course of study that will lead to vocation in public safety, especially in the field of law enforcement, firefighting, or emergency medical training.  
Christopher Doyen

**Seton High School Scholarship Fund-2000 (\$1,905)** – To assist students at Seton High School who demonstrate financial need.

**Shepherd Family Memorial Scholarship Fund-2007 (\$11,027)** – To provide a scholarship to a graduating female student from Richmond High School who played basketball during her senior year.  
LaTeshia Sims

**Stuart C. and Martha I. Shipman Scholarship Fund-2000 (\$9,840)**  
To provide scholarships to Lincoln High School graduates who plan to prepare for a career in education, fine arts, business or a vocational area.  
Benjamin Reece

**Elizabeth Smelser Scholarship Fund-1994 (\$253,083)** – To provide renewable scholarships to students planning to attend Earlham College.

**Richard F. Smith Memorial Scholarship-1994 (\$6,971)**  
To provide scholarships to Richmond High School graduates studying graphic arts.  
William Kelly

**Anne Elizabeth Sperling Memorial Scholarship-1984 (\$20,301)** – To assist a Richmond High School graduate who is enrolled in a program of R.N. certification.  
Ashlie Mitchell

**Anne E. Sperling, BSN Memorial Scholarship Fund 2002 (\$11,619)** – To be awarded to an exemplary registered nurse employed at Reid Hospital who is seeking a Bachelor of Science Nursing degree from Indiana University East.

**Anne E. Sperling, MSN Memorial Scholarship Fund 2002 (\$9,688)** – To be awarded to an exemplary registered nurse employed at Reid Hospital who is seeking a Master of Science Nursing degree, and is enrolled full or part-time at an accredited school of nursing.

**St. Elizabeth Ann Seton Endowment Fund-2007 (\$41,561)** – To provide tuition assistance to students enrolled in Seton Catholic Elementary School who demonstrate financial need.

# OUR SCHOLARSHIPS

continued

**Luella M. Beatty Stott Memorial Scholarship Fund-1999 (\$4,685)** - To provide scholarships to students planning to study nursing.  
Kristen Davidson

**Elmer E. Toschlog Memorial Award-1986 (\$5,242)** – To be awarded annually to a graduate of Centerville High School who has demonstrated outstanding citizenship and leadership skills.  
Hunter Lambricht

**Dr. Jerry Turner Memorial Scholarship Fund-2000 (\$3,015)** – To provide an annual scholarship to a Richmond High School graduate who plans to prepare for a career in veterinary medicine, science or agriculture.  
Danielle Barker

**Thad Tutterow Memorial Scholarship Fund-1988 (\$8,206)** – To benefit a Hagerstown High School graduating senior who had a strong academic performance, showed leadership in extra-curricular activities, demonstrated dedication to community development and showed responsibility in their actions.  
Megan Jester

**Dr. William E. Upchurch Memorial Award-1999 (\$15,186)** - To provide scholarships to graduates of Hagerstown High School who exhibit positive traits and strong academic performance.  
Joshua Morris

**Stephen C. Varnell IU Summer Music Clinic Memorial Scholarship Fund 2008 (\$1,501)** - To provide scholarship opportunities to Richmond High School graduates who wish to attend the IU Summer Music Clinic.

**Stephen C. Varnell Memorial Scholarship Fund-2007 (\$86,214)** – To provide a scholarship to a graduating senior from Richmond High School who was a member of the Richmond High School band and who intends to major in instrumental music.  
Rachel Gerwig

**Glenn Veal Scholarship Trust-2003 (\$61,975)** - To benefit graduates of Nettle Creek School Corporation who study agriculture and home economics.  
Charles Bartlett III  
Kelli Kirtley

**Wayne County College Fund 1990 (\$711,266)** - Awards are made to graduates of Wayne County High Schools who will attend a Wayne County College. The Fund is a group of ten component funds that was given an early boost with a significant gift from the former NATCO Foundation.

Heather Antras  
Sha'Kyra Armstead-Kenne  
Clayton Bond  
Bobbie Bradley  
Ashley Breeden  
Jackie Brown  
Brittany Brown  
Serina Cadle  
Duretta Callahan  
Joshua Campbell  
Anthony Caskey  
Charlene Chagdes  
Russell Chamness  
Keilah Clay  
Sarah Creech  
Chelsi Cross  
Jaime Erbse  
Scott Faukenberg  
Nicole Fennimore  
Amy Garrison  
Clayton Haisley  
Tyler Hall  
Annette Hamm  
Katherine Hartman  
Amanda Hollingsworth  
Rachelle Hopkins  
Nicole House  
Morgan Imhoff  
Shaylee Isaacs  
Kim Kelly  
Allyson Kenworthy  
Tyler Kilgus  
Carla Mason



*Ivy Tech Community College*

Lacey Mathews  
Todd Moistner  
Nicholas Moody  
Corey Murray  
Cassandra Oaks  
Angela Powell-Ramirez  
Michael Robeson  
Tracy Schmittler  
Kristin Sharits  
Brittany Sheets  
Jamie Shuler  
Sandra Spencer  
Crystal Taylor  
Adam Tidrow  
Zachary Tompkins  
Tamala Tweeddale  
Kate Vanderpool  
Kristina Warren  
Derek Washington  
Aramis Waters  
David Wentz  
Katie West  
Kristen Wilkinson  
Megan Wolf

**Richmond College Incentive Plan** – To provide scholarships to Richmond High School graduates who intend to further their education at a Wayne County college. It is composed of the following component funds:

**Thomas N. Coffin Memorial Fund-1999 (\$118,934)**

Ranea Allen  
Amanda Helton  
Natalie Hoff  
Diana L. McAvene

**Edward J. Fath Memorial Fund-2003 (\$248,632)**

Lynnadria Diamond  
Laura Grey  
Aaron Mayo  
Corey Murray  
Melanie Peacock  
DeAnn Perkins  
Derek Toschlog

**Richmond College Incentive Plan-1990 (\$718,312)**

Michael C. Amstead  
Kimberly Anderson  
Adam Derengowski  
Nicole Fennimore  
Andrew Grey  
Jennifer Holland  
Amanda Jensen  
Korey Mathena  
Lacey Mathews  
Diana L. McAvene  
Whitney McKee  
Terri L. Mello  
Justin Miller-Ramsey  
Chris Sams  
Lucas Starritt  
Whitney Stout  
Zachary Tompkins  
Aramis Walker  
Dezire Wright  
Moises Ysaguirre

**Hazel Hardwick Wickersham Scholarship Fund-2000 (\$17,432)**

- To provide scholarships to graduates of Union High School in Randolph County who plan to enter the teaching profession.

**John F. Wohlhueter Scholarship Award Fund-1987 (\$6,527)**

– To provide a permanent recognition of each year's valedictorian at Richmond High School.

**Frederick and Mary Wood Scholarship Fund-1998 (\$131,933)**

- To benefit graduates of Hagerstown High School and New Castle High School.

Sara Bruns  
Chanlar Pierce

**Fund Retired in 2009  
Timothy Kettler Memorial Scholarship Fund**

\* Renewable scholarships previously awarded.

# LILLY *Community Scholars*

Lilly Endowment Community Scholarships are awarded on the basis of academic performance, written essays, letters of recommendation and financial need. Chosen from a large pool of applicants from throughout Wayne County, the Foundation's Lilly Scholars receive a four-year full tuition scholarship and book stipend to the public or private Indiana college of their choice.



**Ryan Carman** is the son of Adam and Tammy Carman. While attending Centerville High School, Ryan maintained a 4.0 GPA while serving as a class officer and participating in extracurricular activities including serving as a member of the academic, baseball, football, soccer,

and basketball teams. He also volunteered at his church and with Habitat for Humanity. Ryan is studying engineering at Rose-Hulman Institute of Technology.



**Hunter Lambright** is the son of Brad and Lori Lambright. Hunter, also a graduate of Centerville High School, maintained a 4.0 GPA while participating in extracurricular activities including the math, cross country, and track teams, and 4H, where he served as president

of his club. He also volunteered with Habitat for Humanity and at his church. Hunter is studying psychology at Ball State University.

## SCHOLARSHIP *Committees*

### County-wide Scholarship Committee

Adam Forrest  
Carol McKey  
Elaine Potter

### Centerville High School Scholarship Committee

Angie Karch  
Nanette Merida  
Michelle Moore  
Shelley Newman  
Dennis Stephen  
Christy Tollett

### Hagerstown High School Scholarship Committee

Joe Backmeyer  
Aaron Chester  
Mark Childs  
Kristine Dale  
Samantha Hickman  
Karla Hobson  
Dave Land  
Niki Schuler  
Don Sturgeon  
Pam Weaver

### African American Scholarship Committee

Sheila Armstead  
Sally Porter  
Paul Kriese

### Lincoln High School Scholarship Committee

Nancy Alford  
Rob Bills  
Beth Bowman  
Mike Cerqua  
Suzanne Glazer  
Jodi Johnson  
Daryl Lane  
David Lundquist  
Dr. Robert Mahon  
Jane Myers  
Kathryn Ray  
Miriam Zimmer

### Northeastern High School Scholarship Committee

Gary Cole  
Melissa Lawson  
Dan Merkamp  
Tara Nocton  
Cindy Robertson  
Mike Roeder  
Theresa Scruggs  
Lynn Wells  
Chad Wilson

### Hubbard Fund Scholarship Committee

Barbara Allen  
Ann Herrman  
Peggy Rokosz

### Richmond High School Scholarship Committee

Karen Ball  
Debra Bartel  
Thomas Bartel  
Cindy Bruns  
Richard Bryant  
Jeanne Engle  
Matthew Fisher  
Sarah Hellrung  
Brandon Hilbert  
Cory Irwin  
Annette Jetmore  
Lou Ann Piehl  
Sally Porter  
Barbara Ramsey  
Roy Reisinger  
Denise Selm  
Renee Thrasher  
Theresa Wier  
Bridget Wilson  
Nancy Winn  
Sarah Wright

### Seton High School Scholarship Committee

Rick Ruhl  
Jessica Sanford  
Marci Valentini

### Mary E. Hill Scholarship Committee

Eileen Baker-Wall  
Janice Bragg  
Billie Johnson  
Shonda Kidd  
Sandie Rowe

### RHS Alumni Association Scholarship Committee

Nancy Bodiker  
David Brumfield  
Nancy Cox  
Ann England  
Sandra Gore  
Mary Lou Griffey  
Bonnie McClain  
Jane Niccum  
Debbie Ninde  
Joyce Owen  
Sandie Rowe  
Sharon Sanders

### Varnell Scholarship Committee

Tony Ballin  
Carol Gegner  
Sally Porter  
Jennifer Schroeder  
Andrea Stuckey

- The Legacy Society, created in 2007, is comprised of the many caring individuals who have made formal plans in their will or estate plan to benefit the community through a gift to the Foundation.
- We thank all the members of the Legacy Society for their generosity. Their gifts – like the remarkable bequest from Eileen Hunt – will benefit our community today, tomorrow, and forever.

## Charter Members

Anonymous members  
 Frank and Mary Alice Adney  
 Tom and Sheryl Alberts  
 Charles Ball  
 Chris Benton  
 Steve and Jill Borchers  
 Julia Downs  
 Jon and Judy Ford  
 Al and Loraine Gentry  
 Tom and Mary Heyob  
 Mike and Carol Hinshaw  
 Ron and Rachel Hughes  
 Jon and Suzette Igelman  
 Pat James  
 Vic and Faye Jose  
 Paul and Pat Lingle  
 Joan Martin  
 Charlie Matthews  
 Maxine Matthews  
 Marjorie Meredith  
 Ernie and Betty Mills  
 Bill and Becky Niersbach  
 Roy Ridge  
 David Rodgers  
 Allan and Miriam Rosar  
 Peter and Jean Rossi  
 George and Mary Schmid  
 David Sherick  
 Glen and Jewell Spears  
 David and Carla Stidham  
 Wayne and Jane Vincent

## Charter Members Recognized in Memoriam

William F. Adler  
 Charles and Joan Bartel  
 Byron Bond  
 Zelma Bozworth  
 Clarence Brown  
 Florence Bultman  
 Melba Dawn Chiarenza  
 Thomas Coffin  
 William J. Cramer  
 M. Glenn Cross  
 Fred and Alice Crye  
 Willard G. and Jane Bowen  
 Clay and Opal Brooks  
 John and Mary Brubaker  
 Mary Louise Custer  
 Mildred Dreyer  
 Hub and Zella Etchison  
 Edward Fath  
 Kenneth Goodwell  
 Gilbert Gray  
 Francis and Earla Gregg  
 Rosa and Roscoe Haindel  
 John and Pat Harlan

J. Ross and Natalie Harrington  
 Anna Belle Henthorne  
 Mary E. Hill  
 Ruth Hamilton Robbins  
 Frank and Madeline Hensley  
 John Charles and Gertrude Hubbard  
 Eileen Hunt  
 Marie Ingabrand  
 Martha L. Hoffman  
 Elizabeth Jay  
 Mary Hatfield Jenkins  
 Charles Kienzle  
 Nora Lee Latture  
 Fern Lee  
 Henry and Ruth Macy  
 Ruby Fender Martin  
 Donald McKinney  
 Mary Helen Miller  
 Antonio Mitrione  
 Marian H. Niswander  
 Robert O'Maley  
 Alicebelle Parry

Abram Phillips  
 Ruby Ellen Phillips  
 William H. Reller  
 Daniel G. Reid  
 Moreta Ballinger Rinehart  
 Charles Rodefelf  
 Jeanette Rodefelf  
 Will and Emma Rodefelf  
 Hugh and Sara Ronald  
 Peter Rossi  
 Elizabeth Smelser  
 Laurence Strong  
 Catherine Binkley Thomas  
 Glenn Veal  
 Joan Vigran  
 Stanley Vigran  
 Harry and Marilyn Voyles  
 J. Rolf and Miriam Wadman  
 Lura Carnes Wine  
 Anne Withers  
 Frederick Wood and Mary Couch Wood

*In honor of their parents' 50th wedding anniversary, Alan, Sheila, Amy and Ann established the Glen and Jewell Spears Endowment Fund at the Foundation. Each year, in lieu of gifts for special occasions, the children and friends of the family make a donation to the fund which is used to benefit local nonprofit organizations. Jewell Spears, who is pictured here holding a picture of her late husband, with two of her children, Alan and Sheila, has also included contingencies in her estate plan that will ensure the fund continues to benefit the community for years to come.*



- The Acorn Society was established in 2007 to provide a way for donors to build meaningful, permanent funds over time. After a small initial investment, regular payments help increase the fund. Upon reaching \$5,000, an endowed fund is created for the purpose specified by the donor.
- 
- **Previously established funds:**
- **Tom and Marilyn Barker Endowment Fund** – established by their children and grandchildren
- **Nelson and Forrest Families Donor Advised Fund** - established by Adam and Tanya Forrest
- 
- **Lowell Conley Musician Fund** – established by Phil and Stephanie Quinn
- 
- **Vikki Johnson Performing Arts Endowment** – established by Vikki Johnson
- 
- **Gilbert Klose Endowment Fund** – established by his children: Kevin, Christopher and Megan
- 

## WAYS TO *Give*

There are many ways to support the important work of the Foundation or your favorite local charity. Each offers unique opportunities, one of which is bound to be just right for your personal circumstances.

### **Bequests**

One of the most popular and simplest ways to give - a bequest - allows you to create a legacy without taking cash out of your pocket during your lifetime. If you are considering a bequest, let us explain the many options you have and how we will make sure your gift is used as intended.

### **Beneficiary Designations**

You can also name the Foundation as a beneficiary of your retirement plan or life insurance policy. Doing so is generally a simple process that can be easily modified at any time to meet your changing needs. Moreover, using retirement assets to fund your charitable interests is often a tax-wise strategy.

### **Charitable Gift Annuities**

Charitable Gift Annuities allow you to make a donation and receive income for life. They offer a competitive rate of return and qualify the donor for a current income tax deduction. Gift Annuities are often a good option for charitably-minded older adults.

### **Donor Advised Funds**

A donor advised fund is perfect for the donor who wants to stay involved with how their gift is used. It's a great way to help teach children or grandchildren about responsible philanthropy, too.

### **Endowments**

If you'd like to create a lasting legacy, consider a named, endowed fund. Establishing an endowed fund offers ongoing support for the charity of your choice and provides you with valuable tax benefits. Endowed funds may also be created in honor or memory of a loved one or friend to assure they are remembered forever.

### **Anonymously**

Perhaps you're a very private person who wants to support our community but doesn't want everyone else to know. Gifts made anonymously to the Foundation assure your privacy, as well as your charitable intent.

# OUR FUNDS

## UNRESTRICTED FUNDS

*Unrestricted gifts are the most flexible type of gift. They create or support unrestricted funds that allow the Foundation's Board of Directors to make grants in response to the community's most important needs.*

**Acorn Society Combined Fund -2007 (\$180)**

**William F. Adler Memorial Fund-2001 (\$342,573)**

**William F. Adler Unrestricted Fund-2008 (\$193,703)**

**Ahaus Family Fund-2002 (\$13,829)**

**Anonymous Family Fund 2002 (\$21,680)**

**Ball-Bolle Family Fund-2002 (\$22,935)**

**Bank One Endowment Fund 2002 (\$6,615)**

**Doug and Ellen Bennett Endowment Fund-2002 (\$7,704)**

**Brady Family Fund-2002 (\$8,271)**

**John H. and Mary J. Brubaker Memorial Fund 2000 (\$359,918)**

**Capital Campaign Fund 2007 (\$153)**

**Alice J. Crye Operating Endowment-2007 (\$42,279)**

**Mary Louise Custer Memorial Fund-1997 (\$26,017)**

**Discretionary Fund-2006 (\$16,828)**

**Julia Downs Endowment Fund-2003 (\$22,617)**

**Emergency Fund-2006 (\$10,080)**

**Hub and Zella Etchison Memorial Fund-1994 (\$55,956)**

**Gethers Family Fund-2002 (\$5,420)**

**J. Ross and Natalie Harrington Memorial Fund 2000 (\$9,321)**

**Mike and Carol Hinshaw Endowment Fund-2002 (\$12,982)**

**Marie Ingabrand Memorial Fund-1985 (\$42,585)**

**Jeffers Family Fund-2002 (\$30,970)**

**Kleinknecht Endowment Fund-2002 (\$23,228)**

**Nora Lee Latture Memorial Fund-2005 (\$91,547)**

**Lilly Endowment Unrestricted Fund-1994 (\$3,076,111)**

**Paul and Pat Lingle Endowment Fund-2002 (\$30,971)**

**Ruth and Henry Macy Memorial Endowment Fund 1988 (\$144,298)**

**Mann Family Youth and Education Fund-1985 (\$36,254)**

**Joan Martin Endowment Fund-2003 (\$10,437)**

**Matching Seed Money Fund 2007 (\$3,927)**

**Memorial and Honor Fund 1979 (\$18,813)**

**Jon Morgan Endowment Fund-2002 (\$7,743)**

**Janette Nottingham Memorial Fund-2002 (\$15,397)**

**Ruby Ellen Phillips Memorial Fund-1992 (\$14,525)**

**Suzanne G. Quigg Memorial Fund-2003 (\$4,154)**

**Ray J. and Mildred Raper Memorial Fund-2002 (\$15,483)**

**Reid Social Responsibility Endowment Fund-2002 (\$309,872)**

**William H. Reller Memorial Fund-2000 (\$12,429)**

**Robert R. Rhoads Community Endowment Fund-2008 (\$4,714)**

**Roy M. Ridge Endowment Fund-2002 (\$619,479)**

**Charles A. and Billi A. Rodefeld Family Endowment Fund-2005 (\$4,819)**

**Jeannette Rodefeld Memorial Fund-1992 (\$204,887)**

**Hugh and Sara Ronald Memorial Fund-1983 (\$133,066)**

**Bob Rosa Family Fund-2002 (\$5,155)**

**Rosar Family Fund-2002 (\$25,698)**

**Glen and Jewell Spears Endowment Fund-2005 (\$13,572)**

**Stamm-Koechlein Family Fund-2002 (\$619,435)**

**Harry and Catherine Thomas Memorial Fund-1992 (\$101,941)**

**Unrestricted Fund for Wayne County-1979 (\$395,938)**

**West End Savings Bank Community Fund-2002 (\$15,548)**

## CHARITABLE TRUSTS AND GIFT ANNUITIES

*These funds have been established by donors who have made a gift to the foundation and retain a lifetime income interest. The remainder will be used for charitable purposes.*

**Frank and Mary Alice Adney Charitable Gift Annuity**

**Anonymous Gift Annuity**

**Julia Downs Charitable Gift Annuity**

**Albert C. Gentry and M. Loraine Gentry Charitable Remainder Unitrust**

**Roger and Marcia Grimm Charitable Remainder Trust**

**Jon and Suzette Igelman Charitable Remainder Trust**

**Joan Martin Charitable Gift Annuity**

**Charles E. Matthews Charitable Gift Annuity**

**Charles E. Matthews Charitable Gift Annuity #2**

**Maxine M. Matthews Charitable Gift Annuity**

**Maxine M. Matthews Charitable Gift Annuity #2**

**William and Mary Niersbach Charitable Gift Annuity**

**William and Mary Niersbach Charitable Gift Annuity #2**

**Roy M. Ridge Charitable Gift Annuity**



Canal Days, Cambridge City, Indiana

## **PARTNERS in PHILANTHROPY**

*Nonprofit organizations that wish to assure the long-term financial sustainability of their organization without using staff or board resources to manage those funds, may create endowments with the Foundation. Distributions from the fund are made to the organization on a regular basis to be used for the organization's most pressing needs.*

**Funds Established in 2009**  
**Cambridge City Public Library Improvement Fund (\$11,224)**  
Established by the Cambridge City Library to create a state-of-the-art library facility for Cambridge City.

**Richmond Friends School Endowment Fund (\$30,378)**  
Created by the Board of Directors of the Richmond Friends School to be used for general operation and program expenses of the organization.

**Previously Established Funds**  
**Achieva Resources Endowment Fund-1987 (\$60,161)**

**Beth Boruk Temple Endowment Fund-2001 (\$4,406)**

**Birth-to-Five, Inc. Endowment Fund-2006 (\$22,870)**

**Community Christian School Endowment Fund-1998 (\$23,252)**

**Jim Cope Endowment Fund 2004 (\$141,888)**

**Camilla B. Dunn Endowment Fund to Benefit Dunn Center 2008 (\$9,433)**

**Friends of Richmond Parks Fund-2008 (\$5,026)**

**Earlham Cemetery Heritage Fund-1998 (\$5,608)**

**The Becky Rosa Endowment for Girls Inc. of Wayne County-2008 (\$12,157)**

**Hayes Arboretum Education Endowment Fund 1997 (\$7,554)**

**Hope House Addiction Recovery Center Fund-2005 (\$15,271)**

**Independent Center Endowment Fund-2008 (\$9,217)**

**Mental Health Association in Wayne County Endowment Fund-1990 (\$281,528)**

**Morrisson-Reeves Endowment Fund-2008 (\$202,573)**

**Nettle Creek Valley Museum Endowment Fund-1997 (\$7,849)**

**Reid Memorial Presbyterian Church Endowment Fund 1993 (\$67,894)**

**Richmond Symphony Orchestra Endowment Fund 2000 (\$316,201)**

**RSVP Endowment Fund 1987 (\$15,560)**

**United Way of Whitewater Valley Endowment Fund 2000 (\$185,637)**

**YWCA Endowment Fund 2007 (\$4,744)**

## **AGENCY DESIGNATED FUNDS**

*Designated funds restrict the distributions to a specific charitable entity, providing a permanent source of funds for that organization.*

**Funds Established in 2009**  
**Tom and Mary Heyob Family of Funds.** Individual funds were established by Tom and Mary Heyob to benefit each of the following organizations:  
**Altrusa Club of Richmond Goley Center Historic Landmarks Foundation**  
**Seton Elementary School**  
**St. Joseph Catholic Church**  
**St. Martha Catholic Church**  
**Women's Giving Circle**  
**Women's Fund**  
**Wayne County Historical Museum**

**Henry J. and Hedwig Seegers Luerman – St. Vincent de Paul Endowment Fund (\$30,999)** - Established by Father John Luerman to provide material aid to hungry, homeless, and needy people through the St. Vincent de Paul Society at St. Andrew Catholic Church.

**Previously Established Funds**  
**H. Charles and Joan Bartel Endowment Fund-2004 (\$182,939)** – To benefit St. Paul's Lutheran Church and the Wayne County Foundation.

**S. Edgar Bond Family Fund 2000 (\$842,648)** - To benefit Earlham College.

**Book Bank Fund-2008 (\$15,058)** - Established to enable qualified college students in Wayne County to purchase text books in anticipation of a distribution of financial aid.

**Jim Bower Fund for Stage One Youth Theatre-2006 (\$7,669)** – To support the Stage One Youth Theatre.

**Bowen Family Fund-1999 (\$92,089)** - To benefit St. Paul's Lutheran Church and Wayne County Foundation.

**Zelma Bozworth Memorial Fund-1993 (\$236,993)** - To benefit the Wayne County Historical Museum.

**Clay and Opal Brooks Family Fund-1982 (\$42,702)** - To help pay for improvements in Whitewater Gorge Park.

**Lowell and Gladys Brooks Athletic Opportunity Fund 2006 (\$20,111)** – To give students of Centerville Junior Senior High Schools the opportunity to participate in the schools' athletic programs when they would not otherwise be able to participate due to financial hardship.

**Lowell and Gladys Brooks Christian Education Fund 2006 (\$18,950)** - To be used to purchase materials for religious education activities and programs at the Centerville Christian Church.

**Ira Carter Neighborhood Development Fund-2000 (\$33,955)** - To fund special neighborhood projects.

**Centerville-Abington Schools Educational Endowment Fund 1989 (\$17,913)** – To provide teacher mini-grants.

**Melissa Wilson Coffin and Anna Nicholson Coffin Memorial Fund-1999 (\$125,865)** - To purchase large print and regular print non-fiction books for Morrisson Reeves Library.

**Clifford J. and Martha J. Dickman Family Endowment Fund-2005 (\$19,501)** - To benefit Seton Catholic Schools.

**John Harlan Fund for the Wayne County Historical Society-2008 (\$104,306)**  
Created from the John M. Harlan Charitable Remainder Trust, this fund will support the Wayne County Historical Society.



Williamsburg Community Center

# OUR FUNDS

**Frank and Madeline Hensley Memorial Fund-2001 (\$7,037)**  
To benefit the Luthrania Cemetery.

**Donald L. and Martha L. Hoffman Memorial Fund-1985 (\$14,949)** – To benefit Richmond Civic Theatre's Center Stage (Studio One) program and its library.

**G. Howard and Helen L. Holthouse Memorial Fund 2004 (\$14,417)** – To fund the "Teacher of the Year" award at Seton Catholic High School.

**Holthouse-Thomas Memorial Fund-1990 (\$40,257)** - To benefit St. Andrew Catholic Church.

**John Charles and Gertrude Pardieck Hubbard Fund for Continuing Catholic Education-1989 (\$2,632,092)**  
To support religious education programs in Richmond's three Catholic parishes.

**Mattie G. Jacobs Memorial Fund-2001 (\$1,833)** – To benefit the Richmond Art Museum.

**Charles E. Kienzle-Kiwanis Endowment Fund-1998 (\$21,030)** – To benefit Riley Hospital, a philanthropic project of the Kiwanis Club of Richmond.

**Lilly Scholarship PR Fund 1997 (\$7,805)** – To fund College for a Day and other educational activities of the Foundation.

**Lamar Lundy Endowment Fund-2007 (\$296,965)** – To support the operations and programs of the Townsend Community Center.

**Carolyn MacDowell, RN, Fund for Adult Day Care 2008 (\$18,910)** - To be used for general operation and program expenses of the organization.

**Ruth and Henry Macy Memorial Museum Fund 1988 (\$255,570)** – To benefit the Levi Coffin House and the Wayne County Historical Museum.

**Mary Helen Miller Operating Endowment Fund-2008 (\$118,392)**  
To provide operating support to the Wayne County Foundation.

**Murray Theatre Endowment Fund-2005 (\$5,549)** – To provide operating and maintenance support of the Murray Theatre building.

**Robert L. O'Maley and Gregg Martin O'Maley Memorial Fund-1990 (\$47,963)** - To benefit the Institute of Creative Leadership.

**Nettle Creek Schools Educational Endowment Fund-1988 (\$24,205)** - To provide teacher mini-grants.

**Bonnie Nicholson Endowment for Education 2008 (\$5,290)** - To provide support to Northeastern Elementary School science programs.

**William R. and Mary E. Niersbach Boys Club Endowment-1999 (\$25,168)**  
To benefit the Boys and Girls Clubs of Wayne County.

**William R. and Mary E. Niersbach Endowment Fund-1997 (\$53,841)** - To benefit the cancer care programs of Reid Hospital.

**Northeastern Schools Educational Endowment Fund-1989 (\$41,467)** – To provide teacher mini-grants.

**Richmond Community Schools Educational Endowment Fund-1989 (\$33,905)** – To provide teacher mini-grants.

**Will and Emma Rodefeld Family Fund-1981 (\$117,995)** To support Springwood Lake Park and the Wayne County Foundation.

**Father John Luerman St. Vincent de Paul Endowment Fund-2007 (\$72,189)** – To provide material aid to hungry, homeless, and needy people through the St. Vincent de Paul Society at St. Andrew Catholic Church.

**Friends of the William G. Scott House Fund-2003 (\$1,113)** - To support the preservation of the historic home on North 10th Street in Richmond.

**Seton High School Agency Fund-2000 (\$21,589)** - To provide operating income for Seton High School.

**Taking Stock Initiative Fund 2000 (\$759)** – To support operating and administrative costs of the Foundation.

**Third Grade Reading Academy Fund-2008 (\$13,166)** - To support the Third Grade Reading Academy.

**Joan Vigran Memorial Fund 1994 (\$6,402)** – To benefit Richmond Civic Theatre.

**Wayne County Historical Museum Egyptian Gallery Endowment Fund 2007 (\$11,946)** – To provide for the maintenance, improvement, conservation and study of the Wayne County Historical Museum's Egyptian Gallery.

**Western Wayne Schools Educational Endowment 1989 (\$30,724)** – To provide teacher mini-grants.

**Rev. John Luerman Western Wayne Senior Center Inc. Fund-2006 (\$20,400)** – To support the activities of the Western Wayne Senior Center.

**Wickemeyer Family Endowment Fund-2005 (\$11,020)** – To benefit the Richmond Rose Garden and First English Lutheran Church's youth group and music activities.

**Lura Carnes Wine Trust-1980 (\$100,429)** – To provide unrestricted gifts through the Foundation and to benefit the Richmond Symphony Orchestra.

**Anne Withers Memorial Fund 1998 (\$38,152)** - To benefit the YWCA.

**Youth as Resources Endowment Fund-2001 (\$10,806)** - To support the youth-led and youth-initiated community service projects of the organization.

**Zion's Lutheran Church of East Germantown Indiana Fund-2000 (\$147,662)** – To benefit Zion Lutheran Church as designated by the Church Council.

## FIELD OF INTEREST FUNDS

*A Field of Interest Fund provides grant-making direction without naming specific agencies or organizations. This fund's greatest asset is the flexibility it provides for future funding options.*

**Fund Established in 2009 Lemonade Day Fund (\$10,171)** - To support activities in conjunction with Lemonade Day, a program to encourage an entrepreneurial spirit in young people, and other similar youth development initiatives.

## Previously Established Funds

**Florence Bultman Endowment Fund-2008 (\$83,148)** - To be used for research for the cure of glaucoma.

**The Children's Fund-1993 (\$24,690)** - To provide materials, educational programs and treatment for the prevention of child abuse.

**Early Childhood Literacy Endowment Fund -2006 (\$291,927)** - To support early childhood literacy programs in Wayne County.

**Fine Arts Endowment Fund 2003 (\$77,493)** - To provide funding for promotion of the fine arts in Richmond and Wayne County, including performances and exhibitions of the performing and visual arts.

**Fred Gabbard Fund-2001 (\$11,939)** - To provide physical, occupational and music therapy for people with special needs.

**Goodwell Family Memorial Fund-1988 (\$78,290)** - To support and promote literacy programs.

**Roscoe and Rosa Haindel Foundation Trust-1994 (\$194,775)** - To benefit youth programs aimed at fighting juvenile delinquency in Richmond.

**J.B. and Frances Holthouse Family Fund-1984 (\$7,351)** To support mental health programs.

**Literacy Fund-2004 (\$13,382)** To support organizations and projects to promote literacy in Wayne County, Indiana.

**Milton Town Fund-2008 (\$8,331)** - To support various projects and initiatives to benefit the Milton community.

**Abram Phillips Trust-1996 (\$89,834)** - To assist poor persons over age fifty.

**Richmond Area Environmental Fund-1998 (\$33,674)** - To purchase trees and plants for Wayne County's public areas.

**William L. and Elvira J. Thomas Memorial Fund-1988 (\$7,519)** - To benefit mental health programs.

**Miriam D. and J. Rollf Wadman Memorial Fund #1 1996 (\$77,493)** - To support animal welfare programs and organizations that train animals for handicapped persons.

**Miriam D. and J. Rollf Wadman Memorial Fund #2 1996 (\$67,181)** - To support the preservation of natural areas and wilderness areas.

**Gertrude Luckhardt Ward Fund for Neighborhood Revitalization-1991 (\$8,402)** To benefit county revitalization projects and awards.

**Bob York Memorial Fund 2001 (\$10,099)** - To benefit cancer research and other cancer-related issues.

**Fund for Tomorrow Donor Advised Fund-2007**

**General Donor Advised Fund 1999**

**Guthrie Family Donor Advised Fund-2007**

**David and Becky Harper Donor Advised Fund-1999**

**Faye Stewart Jose Family Fund-1986**

**Kiwanis Club of Richmond Fund-1993**

**Harry Ray Post 65 American Legion Fund-1998**

**Maymac Donor Advised Fund 2008**

**Nettle Creek Arts Fund-2006**

**Kelli and Rob Quigg Donor Advised Fund-2005**

**Robert L. and Toni L. Reinke Donor Advised Fund-2007**

**Rosar Donor Advised Fund 2007**

**Rotary Club of Richmond, Inc. Endowment Fund-1998**

**Stoller Advised Fund-1998**

**Summersault Website Development Donor Advised Endowment Fund-2006**

**Harry and Marilyn Voyles Donor Advised Fund-1999**

**Wayne Bank and Trust Company Community Fund 1997**

**Dr. Deb Wehman Fund for Girls' Athletics-2005**

**Women's Fund-2001**

**Women's Giving Circle Fund 2008**

**Fund Retired in 2009 InConcert Support Fund**

### NON-PERMANENT AGENCY FUNDS

*These non-permanent funds have been established to receive contributions on behalf of specific charitable organizations or causes. Often these assist short-term projects or organizations that have not yet received a tax exemption from the IRS.*

**Action Fund (\$1,712)**

**African American Expense Fund (\$52)**

**Richmond Park and Recreation Department Bark Park Agency Fund (\$125)**

**CAPE-Lilly Endowment (\$3,330)**

**Dalmatian Foundation (\$6,853)**

**Eastern Indiana Region National Society of Fund Raising Executives (\$1,932)**

**Friends of McBride Stadium Fund (\$554)**

**GED Scholarship Fund (\$3,655)**

**Mothers Bank Fund (\$4,503)**

**Police and Fire Training Facility Fund (\$3,356)**

**Richmond Rose Garden Agency Fund (\$23,329)**

**Starr-Gennett Agency Fund (\$19,244)**

**Sweet Dreams Softball Fund (\$1,221)**

**Wayne County Historical Museum Building Fund (\$5,472)**

**Wayne County Learning Corporation Fund (\$3,908)**

**Whitewater Gorge Park Project Fund (\$48,271)**

Fund balances as of December 31, 2009 are shown in parentheses.

### DONOR ADVISED FUNDS

*Individuals who establish donor-advised funds can provide periodic advice to the Foundation Board concerning grants to nonprofit, tax-exempt organizations operating for the public good.*

**Doug and Ellen Bennett Donor Advised Fund-2001**

**Clarence and Julia Downs Family Fund-2000**

**First Bank Community Fund 1991**

**Fountain City Lions Helping Hand Fund-1989**



Richmond Rose Garden

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Memorial gifts are thoughtful ways to remember special people. Along with the remembrance of each person, these gifts enable others in the community to benefit yet again from the lives of those individuals.

Gifts may also pay tribute or honor special occasions such as birthdays, weddings, anniversaries, Mother's Day, Father's Day or other milestones in the lives of those for whom you care. In 2009, these special people were remembered with a gift to the Foundation.

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In memory of Wilbur Barker Mr. and Mrs. Philip Jenkins	In memory of Justin Cross Ms. Abigail Dougherty Mr. and Mrs. Michael Elstro Mr. Peter Richmond	In memory of Arthur S. Hicks, Jr. Ms. Stephany Anderson	In memory of A.W. and Pauline King Mr. and Mrs. Russell Coulter
In honor of Paul and Lucille Beisner Mr. and Mrs. Kent Beisner	In memory of Vic Culy Mr. and Mrs. Jim Howell	In memory of Eileen Hunt Bader Mechanical Drs. Jeffery and Rebecca Logue	In memory of Duane W. Kinyon Ms. Mary Kinyon Hoffmann Mr. and Mrs. George Rohe
In memory of James Bender Mr. Frank Waltermann and Ms. Mary Merchanthouse	In memory of Carolyn Cutter Mr. Roland Cutter	In memory of Tim Jenkins Mr. and Mrs. David Bane Mr. and Mrs. Chris Benton Ms. Marjorie Crouch Mr. Roland Cutter Mr. and Mrs. Jack Douthit Mr. and Mrs. Richard Funk Mr. Mike Hicks Mr. and Mrs. Gerard Hopper Mr. and Mrs. Ron Hughes Dr. and Mrs. Jon Igelman Mr. Patrick Jenkins Mr. Terrence Jenkins Mr. and Mrs. Jim Lucas Ms. Myra Miller Mr. and Ms. Porter Miller Mrs. Gloria Mueller Mr. and Mrs. Kirk Roberts Summersault Mr. and Mrs. Al Tassarò Dr. and Mrs. Ashton Veramallay	In honor of Mary Carolyn Kinyon Ms. Mary Kinyon Hoffmann
In memory of Paul Bertsch Hoppe Jewelers	In honor of Dr. Jim Daggy Mr. and Mrs. Vic Jose	In memory of Margaret Jennings Mr. and Mrs. Timothy Harrell Mrs. Esther Kaucher McCullough-Hyde Memorial Hospital Mr. and Mrs. Doc Mink Phillips Drugs Mr. and Mrs. Lance Scholtes	In honor of Gilbert Klose Mr. Christopher Klose Mr. and Mrs. Kevin Klose
In memory of George Dewey Blevins Dr. and Mrs. Angelo Giannitelli	In honor of Ann Dickson Mrs. Jewell Spears	In memory of Joshua Johnson Mr. and Mrs. Andrew Avery	In memory of Johnathan Lahmann Mr. and Mrs. Robert Lipps
In memory of Henry B. Brack Mrs. Alta Brack	In memory of David Elsrod Mr. and Mrs. Roy Corwin E Systems Electrical Contractors Mr. and Mrs. Michael Day and Family Mr. and Mrs. Karl Elsrod Ms. Lindsey Elsrod Mr. and Mrs. Timothy Harrell Mr. and Mrs. Roy McClurg Mr. and Mrs. Richard Parker Mr. and Mrs. Alva Richardson Mr. and Mrs. Ed Scalzo Mr. and Mrs. Mark Schlotterbeck Mr. and Mrs. Kent Shank Mr. and Mrs. Robert Spears Mr. and Mrs. Dale Stamper Mr. and Mrs. Ted Thiede Ms. Angela Walker Mr. and Mrs. Jon Wissler	In memory of Howard and Steve Elzemeyer Mrs. Susan Elzemeyer	In memory of Ellen M. Lane Dot Foods Hill's Pet Nutrition
In memory of George Brattain Mrs. Erika Brattain	In honor of Vic and Faye Jose Dr. and Mrs. John Iverson Mr. James Jose and Ms. Ann Rollins	In memory of Helena McNary Leckrone Mr. and Mrs. Eric Anhalt	

In memory of Kimberly Long  
Mr. Scott Blackman  
Ms. Karen Bolle  
Ms. Julie Gunnell  
Ms. Kimberly Marcum-Mercier  
Mr. and Mrs. Ned Pennock  
Ms. Elizabeth Robinson-Domont  
Mr. Bruce Wiland

In honor of Diane Luken  
Ms. Jennifer North

In memory of Lamar Lundy  
Mr. Michael J. Allen  
Dr. and Mrs. Brad Barrett  
Mr. and Mrs. Pete Bartel  
Beach Automotive  
Mr. and Mrs. Michael Blum  
Brady Ware  
Dr. and Mrs. Gary Brown  
Mr. and Mrs. Ronald Coble  
Mr. and Mrs. Clifford Dickman  
Estate of Richard Kleinknecht  
Mr. Vagas Ferguson  
Harrington-Hoch  
Dr. and Mrs. William Harvey  
Dr. James Hayes  
Mr. and Mrs. Thomas Hilkert  
Mr. and Mrs. Thomas Holthouse  
Hoppe Jewelers  
Col. and Mrs. Ernie Jarvis  
Mr. Jim Keene  
Mrs. Joan Kratzer  
Dr. and Mrs. Arvind Kumar  
Lyons Insurance and Real Estate  
Mr. and Mrs. Thomas Milligan  
Nottingham Automotive Group  
Paust Printers  
Dr. and Mrs. Michael Perez  
Perfect Circle Credit Union  
Primex Plastics Corporation  
Quigg Fund  
RMD-Patti Insurance and Financial  
Services  
Mr. John Rusie  
Dr. and Mrs. Richard Siebert  
Stegall-Berheide-Orr Funeral Home  
Dr. and Mrs. Steven Stoller  
Thor Construction Company  
Transilwrap Company  
Mr. and Mrs. John Turner  
Planned Benefit Services  
Warm Glow Candle Company  
Mrs. Clarice Warrick  
Wayne Bank and Trust  
Mr. and Mrs. Dana Weigle

In memory of Megan Lyons  
Anonymous donors  
Ms. Jo Ellen Abney  
Achieva Resources  
Mr. and Mrs. Thomas Alberts  
Mr. and Mrs. Curtis Bailey  
Mr. and Mrs. Ross Beam  
Mr. and Mrs. Robert Boatman  
Mr. and Mrs. Brian Brehm  
Ms. Kathy Brown  
Mr. and Mrs. Steve Brown  
Ms. Cindy Bussing  
Ms. Carol Owen Clark  
Mr. and Mrs. Alfred Davis, Jr.  
Mr. and Mrs. Phil Dickman  
Mr. and Mrs. Darrin Dolehanty  
Mr. and Mrs. William Drook  
Mr. and Mrs. Jerry Edwards  
Mr. and Mrs. Brian Erwin  
Mr. and Mrs. John Fallis  
First Richmond Group

Mr. and Mrs. John Fox, Jr.  
Mr. and Mrs. Steven Funkhouser  
Harrington-Hoch  
Mr. and Mrs. Larry Hays  
Mr. and Mrs. Troy Ingram  
Mr. and Mrs. Perry Irwin  
Dr. and Mrs. C. Kademenos  
Mr. and Mrs. Tom Kenworthy  
Mr. and Mrs. Dave Knapke  
Mr. and Mrs. David Kolger  
Rev. and Mrs. David Layman  
Mr. Richard Lee  
Ms. Sally Lloyd  
Ms. Margaret Lowe  
Mr. and Mrs. Mike Lyons  
Mr. John Maley  
Manpower of Richmond  
McQuiston Insurance Agency  
Mr. and Mrs. Tim Miller  
Noah's Ark Day Care Center  
Ms. Amy Paddock  
Mr. and Mrs. Wayne Pauley  
Ms. Karen Rankin  
Richmond Community Schools  
Richmond High School  
Richmond Radiologists  
Mr. and Mrs. Robert Robinson  
Ms. Jeannine Smelser  
Mr. Francis Stanley  
Mr. and Mrs. Robert Stoker  
Ms. Imogene Van Sickle  
Mr. and Mrs. Wayne Van Sickle  
Dr. and Mrs. Adrian Villarín  
Mr. and Mrs. Graden Wagers  
Mrs. Martha Wedding  
Ms. Patricia Wedding  
Mr. and Mrs. Michael Whalen  
Mr. and Mrs. Paul Widau  
Dr. and Mrs. Olin Wiland  
Mr. Jeff Wise  
Wolverine Mutual Insurance  
Company  
Mrs. Carol Lou Woodward

In honor of Carolyn MacDowell  
Mr. and Mrs. Jerry Beers  
Mr. Barry MacDowell  
Mr. and Mrs. Ronald Reeves

In memory of Kevin MacDowell  
Dr. and Mrs. Ronald Brown

In honor of John and Averil MacKenzie  
Mr. and Mrs. Kent Beisner

In memory of Rob Mahoney  
Mr. and Mrs. Donald Crull  
Mr. Clayton Davis  
Mr. and Mrs. Michael Mahoney  
MainSource Financial Group  
Palmer and Company  
Mr. and Mrs. Brad Schofner

In memory of Joseph Maley  
Mr. and Mrs. John Maley

In memory of Elinor McConaha  
Mr. and Mrs. Jim Howell

In memory of Charlie McGuire  
Mr. and Mrs. Kent Beisner

In memory of Daniel Patrick Oberle  
Ms. Charlotte Maley  
Mr. and Mrs. Ronald Oberle

In memory of Edna Johnston  
McNary Pickett  
Ms. Mary Ann McCormick

In memory of Tom Robbins  
Mr. and Mrs. Cecil Adams

In memory of Marilou Rodefelf  
Dr. and Mrs. Frank Adney  
Mr. and Mrs. John Burns  
Mr. and Mrs. Thomas Charles  
Chase Bank  
Mr. and Mrs. Roger Fink  
Dr. and Mrs. Robert Hall  
Mr. and Mrs. Richard Hearin  
Mr. and Mrs. Marvin Heaton  
Mr. and Mrs. Carroll Kinsinger  
Mr. and Mrs. George Luechauer  
Mrs. Evelyn Petry  
Ramsey, Rodefelf, Kassens  
and North  
Red Devil Pride  
Ms. Beverly Rodefelf  
Ms. June Salzarulo  
Mr. and Mrs. Ronald Wesler

In memory of Robert and Marilou  
Rodefelf  
Mr. and Mrs. Larry Fink

In memory of George Romack  
Mr. and Mrs. Richard Bohlander  
Mr. and Mrs. Dennis Stephen

In memory of Becky Rosa  
Mr. and Mrs. Thomas Bivens  
Mr. and Mrs. Bob Rosa

In memory of Earl and Ruth Sharp  
Ms. Patricia Barnes

In memory of Bev Shepherd  
Ms. Rosemary Batchik  
Mr. and Mrs. Dimitri Chagares

In memory of Glenn Shepherd  
Ms. Linda Allen  
Mrs. Dorothy Cain  
Mr. and Mrs. Ron Christopher  
Mr. and Mrs. Tom Eckerle  
Mr. and Mrs. Joe McDivitt

In memory of Stuart Shipman  
Mr. and Mrs. Don Black  
Mr. and Mrs. Darrel Briar  
Mr. and Mrs. Jack Copeland  
Mr. and Mrs. David Curtis  
Mr. and Mrs. Randy Gwin  
Mr. and Mrs. Eric Hanson  
Ms. Cora Harris  
Mrs. Jodi Johnson  
Mr. and Mrs. Grover Keil  
Mr. and Mrs. Roger Kem  
Mr. and Mrs. Larry Lovern  
Slaughterbeck Welding & Repair  
Mr. and Mrs. Jon Turpin  
Mr. and Mrs. Marvin Wilson

In memory of Jane Rohe Shute  
Mr. and Mrs. George Rohe

In memory of Robert Sizemore, Sr.  
Dr. and Mrs. Angelo Giannitelli

In honor of Kevin Smith's retirement  
Centerville Abington Community  
Schools  
Centerville Senior High School

In honor of Amy Spears  
Mr. and Mrs. Philip Jenkins

In honor of Jewell Spears  
Mr. and Mrs. Barry MacDowell

In memory of Marcia Taylor  
Ms. Beverly Rodefelf  
Mr. Andrew Ertl and  
Miss Sara Rodefelf

In memory of Omar Thomas  
Ms. Lone Wilson

In memory of Dr. Jerry Turner  
Dr. and Mrs. David Thoma

In memory of Stanley Vigran  
Mr. James Smarelli

In memory of Harry and Marilyn Voyles  
Mr. and Mrs. Fritz Adelsperger

In memory of Gene R. Webb  
Mrs. Mary Webb

In memory of Keith Wentz  
Mr. and Mrs. Dimitri Chagares

In memory of Betty Bartel White  
Mr. and Mrs. Pete Bartel

In honor of Kay Whittington  
Centerstone

In memory of Ruth Wickemeyer  
Mr. and Mrs. Kent Beisner

In memory of Julia Winchester  
Hoppe Jewelers



Enjoying the water near Cambridge City.



## Charles A. Rodefeld Award

*For Leadership in Philanthropy and Community Service*

### Jon Ford

The late Charles Rodefeld was a life-long Wayne County resident, successful businessman, and civic leader. He recognized the value of charitable giving as a means for promoting community spirit and he understood the progress a community foundation could leverage. Recipients of this distinguished honor personify the Rodefeld traits most remembered: an exceptional commitment to the community through selfless volunteer leadership and significant personal or corporate giving.

Jon Ford received the 2009 Charles A. Rodefeld Award. Nominated by the Starr-Gennett Foundation, where he is a board member and past president, Jon was lauded for his 'just do it' attitude about service to the organization.

In addition to volunteering with Starr-Gennett, he serves in leadership roles with Reid Hospital, Christ Presbyterian Church, the Chamber of Commerce and the Wayne County Foundation. Letters from these and other community organizations applauded his selfless service, his quiet leadership, and his devotion to the community.



## Ruth J. Wickemeyer Award

*For Community Service*

### Betty Mark

Ruth Wickemeyer was the Foundation's first paid executive director and it was under her direction that the organization grew from a well-intentioned committee to a respected community foundation. She is best remembered for her intellect, her fundraising acumen, and her determination to succeed.

Betty Mark was awarded the 2009 Ruth J. Wickemeyer Award for her tireless advocacy on behalf of the mentally ill of our community and across the state. Nominated by the National Alliance on Mental Illness where she has been a volunteer since 1998, she was noted as one who always champions the rights of the mentally ill and seeks treatment options for them.

Those who nominated Betty told of a determined volunteer who willingly devoted countless hours of service and one-on-one friendship to the mentally ill while working to grow the organization so others could be served.

## PREVIOUS AWARD *Recipients*

### Charles Rodefeld Award

- |                                       |                                    |
|---------------------------------------|------------------------------------|
| 1994 – Charles A. Rodefeld            | 2001 – William R. Niersbach        |
| 1995 – Robert W. Rosa                 | 2002 – Victor R. Jose              |
| 1996 – J. Ross and Natalie Harrington | 2003 – Donald C. McCullough        |
| 1997 – Kathleen Postle                | 2004 – Tom and Claire Ann Milligan |
| 1998 – Becky Rosa                     | 2005 – Inezetta Stiver             |
| 1999 – John M. Harlan                 | 2006 – Paul Lingle                 |
| 2000 – Jim and Helen Cope             | 2007 – Andy Cecere                 |
|                                       | 2008 – Albert Gentry               |

### Ruth Wickemeyer Award

- 2006 – Pat Bowers
- 2007 – Wilbur Rodenberg
- 2008 – Dr. James Daggy

# OUR BOARD OF DIRECTORS



Carol McKey  
Chair



Adam Forrest  
Vice Chair



Bob Ramsey  
Treasurer



Tom Alberts  
Secretary



Leslie Ducey



Jon Ford



David Jetmore



Shelley Miller



Sara Jane Moyer



Sabrina Pennington



Bob Rosa



Dick Smith



Alan Spears



Tammy Williamson



Ben Young

**Incoming Board Members June 2010:** Chris Hardie Jill King  
**Retiring Board Members June 2010:** Alan Spears Ben Young

## OUR *Staff*



Rachel Hughes  
Development Officer



Andrea Stuckey  
Program Officer



Amy Waltz  
Finance Officer



Lisa Bates  
Administrative Assistant

## OUR *Volunteers*

### Audit Committee

Shelley Miller, chair  
Adam Forrest  
Tony Gillam  
Roger Green  
Rob Quigg  
Bob Rosa  
Alan Spears

### Nominating Committee

Leslie Ducey, chair  
Verne Clingenpeel  
Jon Ford  
Carol McKey  
Ben Young

### Investment Committee

Dick Smith, chair  
Tom Alberts  
Brett Guiley  
Mark Hale  
Carol Hinshaw  
Jim Keene  
Shelley Miller  
Allan Rosar  
Alan Spears  
John Wright

### Finance Committee

Carol Hinshaw, chair  
Shelley Miller  
Bob Ramsey  
Bob Rosa  
Dick Smith  
Alan Spears

### Marketing Committee

Robb Backmeyer  
Clare Bond  
Sara Coulter  
Sabrina Pennington  
Marta Sebastian  
Paulette Sankofa  
Kay Whittington

### Resource Development Committee

Jon Ford  
David Gethers  
Roger Green  
Angela Rees  
Steve Slonaker

## IN THE WAKE *of 2008*

It's almost impossible to talk about 2009 without mentioning 2008. In many ways, the year of the largest financial market collapse since the Great Depression did not end on December 31. Markets continued to tumble well into March 2009 and fund balances remained correspondingly low. Individual giving patterns were also affected, leaving the Foundation decidedly "in the wake" of forces well beyond our control.

Even so, 2009 was a remarkable year.



**Carol McKey**  
Board Chair

**Steve Borchers**  
Executive Director

- The Foundation received over \$2.2 million in gifts and pledges, including an estimated \$1.5 million gift from the estate of Eileen Hunt. This remarkable gift from a remarkable woman enabled us to eclipse the \$2 million mark in contributed dollars for the fourth time in our history.
- We distributed \$1.2 million in grants and scholarship awards, not including inter-fund transfers, which represent an additional \$100,000 worth of grantmaking activities. This amount, though appreciably less than last year's all-time record, represents a significant level of giving in our community.
- We created 15 new funds, including two scholarships that will be created from the Hunt gift and eight agency designated funds that comprise the Heyob Family of Funds.
- We exceeded \$28.4 million in total assets as of December 31 – including the Hunt receivable. This is up from less than \$24 million one year prior, and reflective of a remarkable 24.4% annual return on our endowed investments - a significant partial recovery of the 2008 unrealized loss.

All in all – and thanks to you – your Wayne County Foundation remains well-positioned for continued financial rebound and high levels of sustained service to our community.

## 2009 INVESTMENT *Results*

The Wayne County Foundation was well positioned to take advantage of the remarkable rally that began in March of 2009. Investment returns for the period ending December 31, 2009, outperformed the portfolio's policy index benchmark and ranked in the middle of a large universe of other balanced accounts. Importantly, the portfolio achieved these results with less risk than this policy index due to an asset reallocation policy adopted in 2008.

### INVESTMENT RESULTS

	2009	2008	Annualized Since Inception (February, 2002)
Oxford Advised Portfolio	24.4%	-28.1%	4.4%
Policy Index	23.0%	-28.8%	3.9%

# FINANCIAL *Statements*

## Consolidated Statement of Financial Position

### Assets

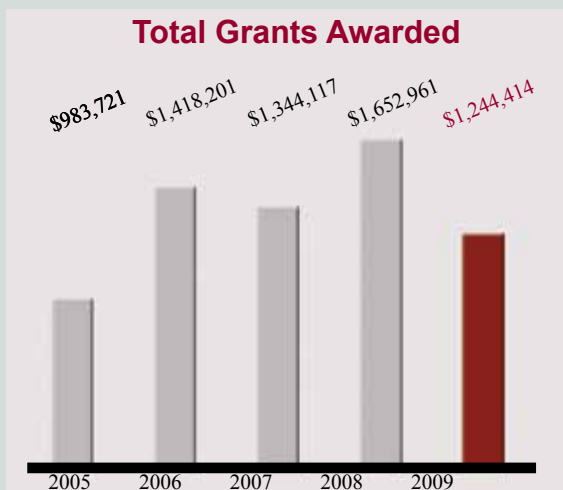
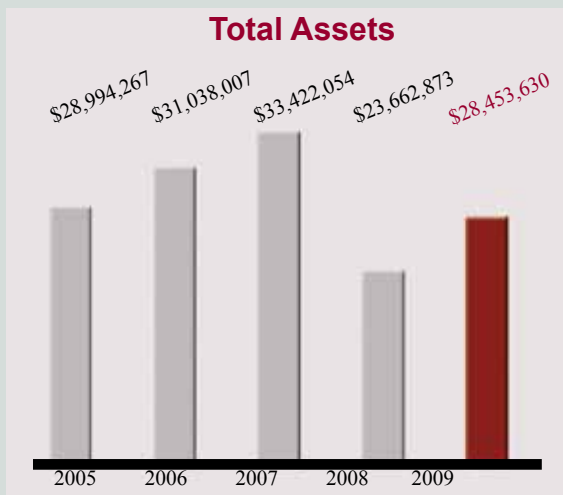
Cash and cash equivalents	657,879
Pledges and contributions receivable - net	1,710,890
Investments	25,592,312
Property and equipment - net	470,152
Interest and dividends receivable	19,958
Other assets	<u>2,439</u>
	<u>28,453,630</u>

### Liabilities

Scholarships and grants payable	186,487
Agency funds	1,990,182
Annuities payable	1,302,621
Other liabilities	<u>5,150</u>
Total liabilities	<u>3,484,440</u>

### Net Assets

Unrestricted	23,080,754
Temporarily restricted	1,828,436
Permanently restricted	<u>60,000</u>
Total net assets	<u>24,969,190</u>
	<u>28,453,630</u>



## Consolidated Statement of Activities

### Revenue, Gains and Other Support

	<b>Year Ended 12/31/2009</b>
Total amounts raised (including pledges)	2,275,356
Less amounts received as agency endowments	108,432
Less allowance for uncollectible pledges receivable	<u>76,000</u>
Net contributions	2,090,924
Investment income	614,504
Realized gain (loss) on investments	(334,414)
Net unrealized gain (loss) on investments	4,616,091
Rental income	41,750
Administrative fee income	278,467
Miscellaneous income	7,308
Less investment return from agency endowments	<u>361,927</u>
Net revenue, gains and other support	<u>6,952,703</u>

### Expenses

Grants and scholarships*	1,244,414
Less grants from agency endowments	<u>87,725</u>
Net grants and scholarships expense	1,156,689
Program	578,532
Management and general	486,742
Fund development	109,146
Less expenses from agency endowments	<u>118,134</u>
Total expenses, net	<u>2,212,975</u>

### Change in Net Assets before Change in Value of Split-Interest Agreements

	4,739,728
Change in value of split-interest agreements	<u>(146,809)</u>

### Change in Net Assets

	4,592,919
Net Assets - Beginning of Year as restated	<u>20,376,271</u>

### Net Assets - End of Year

	<u>24,969,190</u>
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\* Net of prior year returns



# MISSION STATEMENT

The Wayne County, Indiana, Foundation, Inc. exists to foster and encourage private philanthropic giving, to enhance the spirit of community and to improve the quality of life in the Wayne County, Indiana, area now and for future generations.

*To accomplish this mission, the Foundation will:*

*Be responsible stewards of contributed assets in accordance with donor wishes and the governing instruments of the Foundation.*

*Champion private giving for the public good among the people of Wayne County.*

*Provide a flexible, efficient and lasting way for donors to accomplish their philanthropic goals.*

*Make grants and provide counsel and assistance that will have a significant impact upon recipients and will address community needs.*

*Encourage collaboration and cooperation among funders and service providers to address community needs.*

*Serve as a catalyst when Foundation leadership is necessary to focus attention on critical needs in Wayne County.*

Wayne County Foundation  
33 South Seventh Street  
Richmond, Indiana 47374 • 765.962.1638  
[www.waynecountyfoundation.org](http://www.waynecountyfoundation.org)



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