

PALs User Name Request Form

In order to access Planned Giving Online (PALs) (<http://pals.indianaphilanthropy.org>) you must have a user name and password. All user names and passwords will be assigned on an individual basis (i.e., please do not share). Confirmation that your user name and password are ready to use will be emailed to you as soon as the log-on and password are active. ***Please complete all information below and return the completed form to your local community foundation.***

General User Information

First and Last Name _____
Firm/Business _____
Street Address _____
City, State, Zip _____
Email Address _____
Phone Number _____
Your local community foundation _____

User Account Information

User Name _____
Password (*maximum 8 characters*) _____
Challenge Question (*if you forget your password*) _____
Challenge Answer _____

Please note the following:

- ◆ Planned Giving Answers Online (PALs) is intended for use by:
Professional advisors (attorney, CPA, CFP, CLU, banker, etc.); it is provided for informational purposes, with the understanding that neither the publisher nor the community foundations involved are engaged in rendering legal, accounting, or other professional services.
- ◆ User names and passwords are issued on an individual basis and are not to be shared.
- ◆ Your access may be terminated if your user name and password are being used in an unauthorized or inappropriate manner.

For Community Foundation Use Only:

Community Foundation Contact Name _____
Community Foundation Phone Number _____
Community Foundation Email Address _____

If you have any questions about this form contact your local community foundation or contact the Indiana Grantmakers Alliance at 317-630-5200.