

# *Picturing* Our Future

WAYNE COUNTY, INDIANA, FOUNDATION 2010 ANNUAL REPORT



**PICTURE** *This:* A vibrant community with opportunities for all. A place where we celebrate the arts and education. Where we work together for our collective benefit. And where we draw collective strength from our diversity. It would be a place where we honor our past... but where we believe our best days lie ahead.

Now focus on the next few pages. The underpinnings for such a forward-thinking and interconnected community are clearly evident. Right here. Right now.

**You'll see remarkable stories about people who, through their generosity and their concern for others, are...**

- ... reaching from generation to generation to make our community a better place to live;
- ... addressing their charitable interests with creative, tax-wise approaches;
- ... encouraging education, celebrating the arts, and supporting social services;
- ... honoring friends and family in new and meaningful ways; and
- ... serving one another in ways that uplift us all.

You'll also see how your Wayne County Foundation has responded, encouraged, supported and taken the lead in moving our community forward. And perhaps you'll see some new ways you can be involved, too.

The Foundation is pleased to share with you these stories and other developments that helped define our progress in 2010. It was a good year, highlighted by a remarkable gift and continued economic recovery. Quite fitting, we believe, for a place defined by what's possible.

## 2010 Highlights

- \$1.265 million in new gifts and pledges
- \$1.088 million distributed in grants and scholarships
- Twelve new funds
- \$30.978 million in total assets under management



# PICTURE PERFECT *Planning*

In the last two years, the Foundation has been blessed with two very large bequests. One was from Eileen Hunt, who had long been a friend of the Foundation. The other was from Marlowe and Pat Kluter, people we had never met.

The purpose of each gift is very different. Mrs. Hunt asked that her bequest be used to create nursing and allied health scholarships with a tie to Reid Hospital. She also wanted to provide financial support for children to attend Seton Catholic schools. The Foundation's share of the Kluter estate is without direction or restriction.

Even so, Mr. and Mrs. Kluter and Mrs. Hunt had a few things in common. They lived quiet, unassuming lives. They saved their money and invested it well. And, in death, they shared their fortunes generously with others.

Each gift was made intentionally and with great thought. Each gift will help organizations and individuals in the community. Each gift will have a lasting impact on the Foundation and its ability to help others.

Each gift, too, reminds us that there are so many ways people can give to-and through-the Foundation. While large bequests tend to get a lot of attention, one doesn't have to be a millionaire to be a philanthropist.

.....  
*Every gift is important and  
every gift makes a difference.*  
.....



*Eileen Hunt*



*Pat and Marlowe  
Kluter*



# DEVELOPING SKILLED *Leaders*



“Our goal is to remove some barriers for our young people by paying for supplementary education. We were so impressed with the Foundation and the advice and support they offered us in establishing this scholarship. They made it easy for us to realize this dream of helping others.”

David Nixon is passionate about education and the skilled trades. He was just a young man when his father, Floyd, started Nixon Tool Company in 1953. Dave remembers working there after class and he remembers the valuable lessons he learned while watching the tradesmen. He knew he wanted to be part of that world.

Dave began attending classes after high school and received on-the-job training at his father’s side. He finished his Apprentice program at age 23 and was teaching those skills to others by age 25.

Dave knows first-hand the importance of skilled labor in the development of technology and he was dismayed at the lack of scholarships to help students gain these skills. So in 2010, he and his wife, Beverly, established the Nixon Family Scholarship Fund. The fund will benefit Centerville vocational students who attended the Whitewater Career Center and wish to further their education in the area of skilled trades.

Moreover, by setting up a deferred gift annuity at the Foundation, the Nixons did two things: they created a lifelong stream of income for themselves to help support their retirement and they made sure the scholarship will help area students for a very long time.



# FRAMING THE *Future*

The Women Helping Others Giving Circle is a community of women philanthropists who are strategically pooling their dollars to leverage their philanthropic power.

The Circle offers women the opportunity to be energized by each other and to see the power of philanthropy as a vehicle for social change. Moreover, the women benefit from the meaningful connections that are forged by participating in a social network with purpose.

Unlike traditional 'membership organizations' whose members pay annual dues, donors to the giving circle invest in the work of the Wayne County Foundation and other local nonprofit organizations. In the past two years, the group has awarded grants to organizations in the community that focus on enhancing the lives of women, children and families in the area.



*Francie Klinge, Carol McKey, Beth Brittenham and Donna Spears were instrumental in establishing the Giving Circle in 2008.*

By giving in this manner, Circle members are leveraging their dollars, affecting change and having a profound effect on the growth of women's giving in Wayne County.

*Area women are invited to join the Circle which is based on the belief that you can make a difference. All you need is the desire to give and a passion to make the world a better place.*



# A SNAPSHOT OF OUR WORK *in the Community*

## **Animal Interests**

**\$630**

HELP the Animals

## **Community Activities**

**\$69,303**

Cambridge City Public Library  
Cardinal Greenway  
Circle U Help Center  
Festival of Murals  
Girls, Inc.  
Golay Community Center  
Indiana University East  
Institute for Creative Leadership  
Psi Iota Xi Sorority (Beta Pi Chapter)  
Purdue University  
Quaker Hill Conference Center  
Richmond Community Orchestra  
Richmond Parks and Recreation  
Department  
Richmond Symphony Orchestra  
Veterans Council of Wayne County  
Wayne County Genealogical Society  
Whitewater Community Television  
Williamsburg Area Community Center  
Women In Transition House

## **Health and Human Services**

**\$49,491**

Adult Day Care of Richmond  
American Cancer Society  
American Red Cross  
Birth-to-Five  
Community Food Pantry  
Cope Environmental Center  
First English Lutheran Church  
Fountain City Police Department  
Fountain City Wesleyan Food Pantry  
Habitat for Humanity  
Hand-in-Hand Adult Day Care  
Hope House  
Indiana Women In Need  
Kiwanis Club of Richmond  
National Alliance for Mentally Ill  
Nettle Creek Ministerial Food Pantry  
Petra Project  
Reid Hospital Foundation  
Salvation Army  
Sunrise  
Wayne County Minority Health  
Coalition  
Wernle Youth and Family Treatment  
Center  
Western Wayne Food Pantry  
Widowed Persons Service  
YWCA

## **Education Grants and Scholarships**

**\$531,138**

Centerville-Abington Junior High  
Birth-to-Five  
Boys and Girls Clubs of Wayne County  
Cambridge City Public Library  
Centerville-Abington Community  
Schools  
Christian Charities of Richmond and  
Wayne County  
Communities In Schools  
Earlham College  
Every Child Can Read  
Hagerstown Elementary School  
Indiana University East  
Institute for Creative Leadership  
Interlochen Arts Academy  
Junior Achievement  
Kiwanis Club of Richmond  
Knightstown Elementary School  
Lehigh University  
Morrison-Reeves Library  
Murray and Associates  
Northeastern Elementary School  
Northeastern Junior/Senior High School  
Richmond Community Schools  
Richmond Friends School  
Seton Catholic Schools  
Wayne County Literacy Coalition  
Wayne County Soil and Water  
Conservation District  
Western Wayne Elementary School  
Western Wayne Schools  
Williamsburg Area Community Center  
Youth as Resources

Individual scholarships are listed on subsequent pages.

## **Environment and Preservation**

**\$96,889**

City of Richmond  
Cope Environmental Center  
Family Earth Day Celebration  
Gaar Foundation  
Historic Centerville  
Historic Hagerstown  
Indiana Football Hall of Fame  
Indiana Landmarks  
Levi Coffin House Association  
Richmond Art Museum  
Richmond Columbian Properties  
Richmond Day Nursery  
Richmond Rose Garden  
Wayne County Historical Museum  
Whitewater Valley Land Trust

**The Foundation awarded \$1,149,119 in grants and scholarships in 2010.**

This total includes grants from agency funds and agency designated funds, as well as awards made through the Foundation's own discretionary grant-making, interfund transfers and the Vigran Family Foundation. These distributions reflect our donors' many interests, as well as needs identified in the community.

## **The Arts**

**\$54,623**

Boys and Girls Clubs of Wayne County  
Chanticleer String Quartet  
Cornerstone Childcare Ministry  
Historic Hagerstown  
Richmond Art Museum  
Richmond Civic Theatre  
Richmond Community Schools  
Richmond Parks and Recreation Department  
Richmond Symphony Orchestra  
Starr-Gennett Foundation

## **Religious Activities**

**\$148,166**

New Creations  
Reid Memorial Presbyterian Church  
Richmond Catholic Community  
Rock Solid Ministries  
St. Andrew Church  
St. Paul's Lutheran Church  
Zion's Lutheran Church

## **Social Services**

**\$4,439**

AMIGOS  
Hand-in-Hand Adult Day Care  
Mother's Bank  
Women In Transition House  
YWCA

## Youth

**\$66,740**

Abilities Richmond  
Birth-to-Five  
Boy Scouts of America  
Boys and Girls Clubs of Wayne County  
Communities In Schools  
DIPLOMAS  
Girls, Inc.  
Peer Information Center for Teens  
Richmond Day Nursery  
Stage One Youth Theatre  
Sweet Dreams  
Townsend Community Center  
Wayne County 4-H Association  
Wayne County Historical Museum  
Wernle Youth and Family Treatment Center  
YWCA  
Youth as Resources

## Interfund Grants

**\$61,000**

Interfund grants are awards made from one fund at the Foundation to another. Although these transactions are not counted as part of our audited grant expense, they represent a significant aspect of the Foundation's work.

The following funds received an award from a donor-advised fund or out of the Foundation's unrestricted funds.

Agribusiness Fund  
Birth-to-Five Endowment Fund  
General Operating Fund  
Melba Dawn Chiarenza Scholarship Fund  
Memorial and Honor Fund  
Pauline Druley Fund to Benefit the Wayne County Red Cross  
Rebecca Lanter Memorial Scholarship Fund  
Richmond College Incentive Plan Fund  
Richmond Friends School Endowment Fund  
Rosar Family Fund  
Third Grade Reading Academy Fund  
Women's Fund

## Grants from the Vigran Family Foundation

**\$66,700**

AMIGOS	Hand-in-Hand Adult Day Care	Jewish Community Center	Second Helpings
Beth Boruk Temple	Hillel at Miami University	of Cincinnati	Special Olympics Indiana
Birth-to-Five	Indiana Jewish	Jewish Vocational Services	Wayne County
Boys and Girls Clubs of	Historical Society	Most Valuable Kids	Stage One Youth Theatre
Wayne County	Indiana University East	Planned Parenthood of Indiana	United Way of Whitewater Valley
Circle U Help Center	Indianapolis Hebrew	Reid Hospital Foundation	Wayne County Foundation
Earlham College	Congregation	Richmond Civic Theatre	Wernle Youth and Family
Girls, Inc.	International School of Indiana	Richmond Day Nursery	Treatment Center
Goldman Union Camp	Jewish Cemeteries of	Rockwern Academy	YWCA
	Greater Cincinnati		

## Picturing the Future

Our theme, *Picturing Our Future* is highlighted throughout this report with pictures of scenes and buildings from around our community. Many of these photographs (specifically the smaller pictures on pages 1-3, the larger photos on pages 17, 19-21 and the front and back cover), were taken by members of the Centerville High School Art Club under the direction of Mr. Chris Evrard. Our youth photographers are:

- **Megan Whittaker**, Senior, who plans to study art in college;
- **Mikayla Sullivan**, Sophomore, who enjoys taking photographs and adjusting them with 'Image Editing Software';
- **Rachel Stanley**, Senior, who is also a member of the CHS MacLab filming crew who film and edit various events at CHS;
- **Sierra McCray**, Sophomore, who has taken drawing and art history classes and isn't afraid to step outside her comfort zone to learn new things; and
- **Sam Allen**, Senior, who is very interested in photography and plans to study media with an emphasis in audio recording in college.

The large photographs on pages 3 & 24 were taken by **Mariah Waltz**, a junior at Richmond High School. Mariah has a keen eye for composition and as a result, her work has won many blue ribbons at the County 4H Fair and at last year's State Fair.

## Our Volunteers

### Impact Grant Committee

Bob Rosa, chair  
Denny Burns  
Misty Hollis  
David Jetmore  
Lisa Kinyon  
Ben Young

### Grant Committee

Tammy Williamson, chair  
Bob Rosa, co-chair  
Sabrina Pennington, co-chair  
Leslie Ducey  
Karen Everett  
Adam Forrest  
Chris Hardie  
Susan Hoffer  
Jill King  
Shelley Miller  
Sara Jane Moyer

# FOCUS ON Education

## SCHOLARSHIP FUNDS

Scholarship funds are a type of designated fund that provide donors the opportunity to offer financial support to students. When scholarship funds are established, the donor outlines criteria to guide the awards. The Foundation, through its own committees and in conjunction with the Honors and Awards Committee at each high school, works to assure the donor's wishes are met. The 2010 recipients of each scholarship are noted below the fund description.

### New Scholarship Funds

#### Rebecca Lanter Memorial Scholarship

To honor the memory of Rebecca R. Lanter, a 2007 graduate of Hagerstown High School. Becca was a Lilly Endowment Community Scholar at Indiana University who was killed in a car accident May 15, 2010. The fund was established with a gift from Independent Colleges of Indiana, which agreed to make available the unused portion of Becca's Lilly Endowment Community Scholarship. It will benefit Hagerstown graduates who have a strong determination to succeed despite adversity, express a dedication to educational achievement and demonstrate financial need.

#### Niqui McCown Honor and Memorial Scholarship

To provide scholarships to graduating seniors of Richmond High School who intend to pursue careers relating to the law or criminal justice, who exemplify exceptional moral character and who demonstrate superior academic achievement.

#### Nixon Family Scholarship

Established by David and Beverly Nixon to provide four \$500 scholarships to graduating seniors of Centerville High School who have successfully completed a 2-year course of vocational study at the Whitewater Technical Career Center in computer-assisted design, precision machining, welding, electricity, construction, or Project Lead the Way programs, and who intend to major in engineering, technology or related fields.

*"It is not for us to forecast  
the future, but to shape it,"*

*-Antoine de Saint-Exupery*

### Previously Established Scholarships

#### AAUW-Hoffman Scholarship

**(\$231,164)** To provide both undergraduate and graduate scholarships to students graduating from Richmond High School.

Brennyn Bailey  
Lauren O'Brien  
Hannah Parker

**African-American Scholarship and Awards (\$70,417)** To provide scholarships to deserving Wayne County minority students.

Lekisha Bradley  
Chellsie Gray  
Tiara Smith

#### Jonathan Alan Scholarship

**(\$22,130)** To assist a Richmond High School graduate who plans to enter a medical field and demonstrates financial need.

Natalie Strunk

#### Anonymous Scholarship

**(\$101,966)** To provide college scholarships to graduates of Lincoln, Hagerstown, Northeastern, Seton, or Centerville High Schools who are pursuing a degree in music.

Marissa Hill  
Benjamin E. Wampler III

#### Earl Baker Memorial Scholarship

**(\$8,338)** To benefit graduates of Wayne County high schools who plan to attend Purdue University.

#### Erika A. and George E. Brattain, Sr. Scholarship

**(\$1,069)** To provide scholarships to Lincoln High School graduating seniors who are pursuing an education in music.

Kristen Seidner

#### Angela Brinker Endowment Fund

**(\$137,543)** To provide tuition assistance to students who are enrolled in a Seton Catholic School and who demonstrate financial need.

#### Clarence Brown Scholarship

**(\$35,034)** To benefit graduating Richmond High School seniors.

Christina Hampton

#### Ralph Burkhardt Scholarship

**(\$5,622)** To provide a scholarship to a graduating Richmond High School senior who has been an outstanding orchestra student and intends to study music in college.

#### Lucille Campbell Scholarship

**(\$57,511)** To provide a scholarship annually to a Wayne County high school graduating senior.

Rachel Steele

#### Betty J. Cecere Memorial Scholarship Endowment

**(\$28,967)** To be awarded to a Richmond High School graduating female senior.

#### Jason Chaney Memorial Scholarship

**(\$16,725)** To provide an annual scholarship to a Hagerstown High School graduating male senior.

Brock Fisher  
Matt Gollither

#### Melba Dawn Chiarenza Scholarship

**(\$530,479)** To provide scholarships to Lincoln High School graduates who plan to major in business, nursing, or drama.

Jessica Adams  
Taylor McCullum  
Mitchell Sherwood

#### Alex Christ Memorial Scholarship

**(\$5,445)** To benefit a Richmond High School graduating senior.

Samuel Rogan

#### Ed Clemmer Memorial Scholarship

**(\$2,171)** To provide scholarships to Richmond High School graduates.

#### Helen Coble Memorial for Business Education Fund

**(\$6,395)** To offer financial assistance to women studying to open a business.

#### Chris Coffman Memorial Scholarship

**(\$10,516)** To provide the Christopher Coffman Giant of Heart Award to a Centerville High School graduating senior who exhibits the personality traits of Chris Coffman.

Briendle Fletcher

**William J. Cramer Scholarship (\$397,566)** To provide renewable scholarships to graduating Richmond High School students.  
William Wright

**Justin B. Cross Memorial Scholarship Endowment Fund (\$40,728)** To provide a scholarship to a Richmond High School graduating senior.  
Christina Hampton

**M. Glenn Cross Memorial Scholarship (\$13,895)** To provide a scholarship to a Richmond High School student attending an Indiana college.  
Steven Starbuck

**W. Barry Culy Memorial Scholarship (\$37,519)** To provide scholarships to graduates of Hagerstown High School.  
Lee Crownover

**W. Barry Culy 4-H Memorial Scholarship** To provide scholarships to Wayne County High School graduates who have participated in 4-H.  
Sadie Harmeyer

**William and Clare Dexter Scholarship (\$10,141)** To assist students at Seton High School who have financial need.

**Charlie Dils Memorial Scholarship (\$4,326)** To provide annual scholarships to Richmond High School graduates.

**Jeffrey Duncan Scholarship (\$24,073)** To provide renewable scholarships to a Richmond High School graduate studying to be an engineer.  
Riley Zimmerman\*

**Eastern Indiana Human Resource Association Scholarship (\$7,509)** To provide an annual scholarship to an Indiana resident who is enrolled in an Indiana college and is pursuing a career in human resources or a related field.  
Wilma Lamb

**Hazel Thornburg Emry Scholarship (\$4,836)** To be used for scholarships to deserving students involved in theater.

**Joseph P. Esposito Scholarship (\$10,365)** To assist a Centerville High School graduating senior who is pursuing an education in the field of engineering.

**First Bank Scholarship (\$143,524)** To benefit students enrolled in a private high school in Wayne County who demonstrate financial need.

**Waneta Fulton Memorial Scholarship (\$3,032)** To provide a scholarship to a Hagerstown High School graduating senior who excelled academically and exhibited leadership in extra-curricular activities and who is planning to study nursing or medicine.  
Jennifer Webb

**Louis E. Gibbs Memorial (\$6,710)** To provide scholarships for studies in law enforcement at Indiana University East.

**Frostie Gilley Memorial Scholarship Endowment (\$10,126)** To provide a scholarship annually to a Northeastern High School graduating senior pursuing a degree in nursing.  
Kourtney Ketron

**Tami Goss Memorial Donor Advised Scholarship (\$1,042)** To provide a scholarship to a deserving Centerville High School female senior who is planning to attend an accredited university.  
Ashley Schmidgall

**Francis and Earla Gregg Scholarship (\$14,595)** To provide scholarships for Richmond High School graduates who plan to study art.  
Thomas Wuertemberger

**Jo Anne Grigsby Memorial Scholarship (\$21,979)** To be awarded to a Lincoln High School graduating senior pursuing a career in math or science education or Christian services.  
Hayley Sweet

**Ann Harmeier Memorial Scholarship (\$14,258)** To provide an annual scholarship to a graduate of Lincoln High School.

**Mary Hatfield Jenkins Memorial Scholarship (\$96,535)** To provide scholarships to students in the five county school corporations.

Naman Agrawal  
Catherine Ahaus  
Sarah Ashcraft  
Kaitlyn Atwell  
Alyssa Ballard  
Sydney Bell  
Kara Benz  
Miranda Bertsch  
David Black  
Michael Blue  
Nick Bolle  
Meghann Bowman  
Correy Bragg  
Ellyn Braun  
Sydney Burden  
Lorraine Burwell  
Rhealyn Butler  
Lauren Caudill  
Brooke Centers  
Allison Conrad  
Hannah Creech  
Joshua Erdosy  
Megan Felty  
Frank Ferreira  
Bryn-Ellyn Frazer  
Chelsea Gabbard  
Joe Gollither  
Matt Gollither  
Emily Greene  
Hillary Greeson  
Kayla Grimes  
Kayla Hawkins  
Eric Holm  
Ian Holt  
Kayla Holt  
Devin Irvine  
Alice Kelley  
Danielle Kelly  
Taylor Kincaid  
Stephanie Kreps  
Brittney Lambert  
Julie Liddell  
Hilary Loden  
Jarred Marshall  
Taylor Mathews  
Zach Mayberry  
Haley Miller  
Landen Miller  
Brittany Mundhenk  
Karah Perseponko  
Cory Powers  
Erika Ramsey  
Sa'de Reece  
James Reimsnyder  
Sara Robinson  
Nathaniel Runkle  
Sergio Santiago  
Jenna Schneider  
Kent Shilts  
Shaun Sizemore

Emily Smith  
Chelsie Spencer  
Ashley Spurgeon  
Steven Starbuck  
Dara Stevens  
Rebecca Stevens  
Kasey Stolle  
Natalie Strunk  
Katie Temple  
Nathaniel Thrasher  
Christina Uphaus  
Katie Wages  
Meredith Wambo  
Shannon Weasick  
Kurtis Wesler  
Andrew West  
Tabitha Wickett  
Derek Williams  
Chelsea Wilson  
Sammy Wilson  
Casey Woehrmann  
Andrew Zaleski

**Anna Belle Henthorne Memorial Scholarship (\$5,352)** To provide a scholarship and two art show awards.

**Robert E. and Margaret M. Herbst Scholarship (\$15,417)** To provide a scholarship to a Richmond High School graduate who is pursuing further education and who has demonstrated an interest in voluntary civic service.  
Lorraine Burwell

**Jean Hilkert Memorial Scholarship (\$33,949)** To provide scholarships to graduating seniors of Jefferson High School in Lafayette, Indiana.  
Jordan Hamrick  
Shelby Welsh

**Mary E. Hill Memorial Scholarship (\$153,024)** To assist students studying the field of health or medicine with priority given to minority students.  
Shakari Lee  
Loren Rogers  
Emily Smith  
Tiara Smith  
Autida Tran  
Jasmine White

**Eileen M. Hunt Nursing and Allied Health Scholarship (\$852,743)** To provide scholarships for students to attend Indiana University East or Ivy Tech Community College in Richmond, Indiana, for the purpose of majoring in programs relating to nursing or allied health.

**Eileen M. Hunt Seton Scholarship (\$827,939)** To provide scholarships which enable needy students to attend the St. Elizabeth Ann Seton School System in Wayne County, Indiana.

**Greg and Rod Jarrett Donor Advised Scholarship (\$4,655)** To provide a scholarship annually to a Hagerstown High School graduating senior seeking a business degree.

**Joshua Johnson Memorial Fund (\$8,696)** To provide an annual scholarship to an outstanding graduating senior of Hagerstown High School.  
Sammy Wilson

**Hubert and Grace Jones Memorial Scholarship (\$11,014)** To be awarded to an exemplary Reid Hospital employee who graduated from Union County High School and is pursuing higher education in the field of nursing.

**James Joseph Scholarship (\$22,141)** To provide a scholarship to a graduating senior of Richmond High School who plans to prepare for a human service profession.  
Emily Seid\*

**Nancy Keelor Kelly Memorial Scholarship Endowment (\$109,382)** To provide a scholarship to a Richmond High School graduating senior planning to attend a four-year accredited college in Indiana.  
Gabriel Cook

**Kirk-Little Post 1108, VFW Scholarship #1 (\$67,989)** To provide scholarships to graduating Richmond High School seniors.  
Andrew Foster  
Chelsey Young

**Kirk-Little Post 1108, VFW Scholarship #2 (\$68,026)** To provide scholarships to graduating Centerville High School seniors.  
Mason Johnson  
Clint McGill

**Kirk-Little Post 1108, VFW Scholarship #3 (\$68,306)** To provide scholarships to graduating Northeastern High School seniors.  
Chelsea Nolte

**Kirk-Little Post 1108, VFW Scholarship #4 (\$67,505)** To provide scholarships to graduating Hagerstown High School seniors.

**Kirk-Little Post 1108, VFW Scholarship #5 (\$65,693)** To provide scholarships to graduating Lincoln High School seniors.

**Kirk-Little Post 1108, VFW Scholarship #6 (\$29,314)** To provide scholarships to graduating seniors from Seton Catholic High School.  
Benjamin E. Wampler III

**Lacy Memorial Scholarship (\$17,141)** To benefit a Hagerstown High School graduating senior who exhibited leadership, was active in extra-curricular activities, and had a strong academic performance.  
Caitlyn Catania  
Sammy Wilson

**Johnathan A. Lahmann Memorial Scholarship (\$20,407)** To provide a scholarship to a Richmond High School graduating senior who is pursuing formal technical training at an accredited institution.  
Michael Vrazalich

**Paul J. and Bernice J. Lamberson Memorial Scholarship (\$15,612)** To provide scholarships for graduating Lincoln High School students.  
Christopher Rea

**Ellen M. Lane Memorial Scholarship (\$32,087)** To be awarded to a Lincoln High School graduate going into the education or health care fields.  
Emma Huddleston  
Mitchell Sherwood

**Fern A. Lee Memorial Fund (\$28,796)** To provide a scholarship to a Lincoln High School graduating senior who enrolls in a post secondary business training school or business college.  
Jacob Caudill

**Christina Maria Danielle Leitner Memorial Scholarship (\$9,006)** To provide scholarships to Richmond High School graduates and Community Christian School students.  
Ashley Morris

**Kimberly Long Memorial Scholarship (\$8,786)** To be awarded annually to a Richmond High School graduate.  
Michael Blue

**Henry J. and Hedwig Seegers Luerman Endowment Fund (\$27,311)** To provide tuition assistance to Seton Elementary students who demonstrate financial need.

**Megan Lyons Memorial Scholarship (\$23,948)** To provide a scholarship for a graduating senior from Richmond High School, who intends to pursue a teaching degree in the field of special education.

**Mary E. Maurer, Hilda Dickman Herold, and Martha Jane Dickman Scholarship Endowment Fund (\$37,926)** To provide annual scholarships to one male and one female student graduating from Seton Catholic High School.

**Robert A. Luerman and Carl H. Luerman Endowment Fund (\$27,250)** To provide tuition assistance to two Seton Elementary students each year who have financial need.

**Kevin Scott MacDowell Memorial Scholarship (\$39,971)** To provide two scholarships to Richmond High School graduates.  
Antoinette Wade  
Tyler Williams

**Ruth and Henry Macy Memorial Scholarship (\$76,949)** To provide assistance to graduating seniors of Northeastern Wayne High School.  
William J. Tatum

**Rob Mahoney Memorial Scholarship (\$45,168)** To provide scholarships to a Lincoln and Hagerstown High School graduate who are pursuing a career in construction management, engineering, building trades, auto mechanics, or agriculture.  
Jacob Dellinger  
Eric Ervin

**Ruby Fender Martin Memorial Scholarship (\$30,624)** To be awarded to a Centerville High School graduate of high academic and moral character.  
Tyler Giffen

**Ruby Fender Martin Nursing Scholarship (\$81,475)** To provide assistance to a graduate of Centerville High School who is enrolling in a nursing program.  
Chelsea Baldwin  
Samantha Becker

**Frances Mayhew, RN, Scholarship (\$37,156)** To provide scholarships to nursing students who are seeking a course of study leading to a Bachelor of Arts or a Masters degree.

**Donald A. McKinney Memorial Scholarship (\$29,756)** To annually benefit two Centerville High School graduates.

**Jerry and Randa Mendenhall Scholarship (\$46,792)** To provide a scholarship to graduating seniors of Wayne County public high schools.

**Margaret Roushar Menning Memorial Scholarship (\$16,592)** To assist a student who plans to continue his or her education at a liberal arts college.

**Galen Miller Scholarship (\$16,251)** To be awarded to students who have volunteered to assist people with disabilities.  
Jessica Benz

**Antonio Mitrione Scholarship (\$10,001)** To benefit a Richmond High School graduate.

**Walter Moegerle Memorial Scholarship (\$370)** To be awarded annually to a Centerville graduate planning to pursue a career in the computer or technology field.  
Justin Carter

**Marian H. Niswander Business Scholarship (\$6,912)** To benefit Wayne County graduating seniors who plan to study business.  
Jenna Mears

**Daniel Patrick Oberle Memorial Scholarship (\$42,766)** To be awarded to a graduate of Centerville High School who plans to pursue an education leading to a career in the construction industry.  
Kyle Hensley

**Dorotha Kitterman Packard Memorial Educational Fund (\$223,721)** To provide scholarships to students in need.  
Hayley Sweet

**Alicebelle Parry Scholarship (\$117,650)** To assist a graduating senior from Winchester High School.  
Sharlenae Dotson

**Mary K. Paust Memorial Scholarship (\$18,600)** To provide a scholarship to a graduating Richmond High School senior studying business.  
Jenna Mears

**Perfect Circle Credit Union Scholarship Endowment Fund (\$5,430)** To provide a scholarship to a Wayne County high school student.

**Edna Johnston McNary Pickett Memorial Scholarship (\$23,132)** To provide scholarships to a graduating Centerville senior.

**Jack Reed Memorial Fund (\$39,162)** To provide scholarships to outstanding members of the Boys and Girls Clubs of Wayne County who plan to attend college.  
Joseph Kamps

**Reid Hospital & Health Care Services Dependent Scholarship (\$170)** To provide scholarship opportunities for the dependent children of current Reid Hospital employees who are pursuing an undergraduate degree in health care related fields.  
Allison Conrad  
Kourtney Ketron  
Katelyn Lakes  
Clint McGill  
Sarah Potter  
Jacob Stewart  
Katie Temple  
Jessica Vecera  
Benjamin F. Wampler III  
Chelsey Whistler

**Ruth Hamilton Robbins Memorial Scholarship (\$20,629)** To provide scholarships to a Richmond High School student who plans to study business or nursing and is a descendant of a US veteran.  
Kurtis Wesler

**Rodefeld Family Memorial Scholarship Endowment Fund (\$17,897)** To be awarded to Richmond High School graduating seniors who participated in high school swimming.  
Jenna Schneider  
Thomas Wuertemberger

**George Romack Memorial Scholarship (\$6,636)** To benefit a Centerville High School graduating senior who demonstrates academic responsibility, has an interest in teaching, coaching, physical fitness, and/or conservation, wildlife, or natural resources.  
Shaun Sizemore

**Rosa Family Scholarship Award (\$138,714)** To recognize the academic excellence of graduates of Richmond High School enrolled at IU East or Ivy Tech Colleges.

**Rose Hamilton Scholarship (\$19,525)** To provide a scholarship to a Centerville High School graduating senior planning to further their education based upon financial need, academics, attendance, citizenship and activities.  
Kirsten Hall

**Harold W. Ryan Memorial Scholarship (\$54,961)** To provide a scholarship to a Wayne County graduating senior intending a course of study that will lead to a vocation in public safety, especially in the field of law enforcement, firefighting, or emergency medical training.  
Audra Rains

**Seton High School Scholarship (\$1,870)** To assist students at Seton High School who demonstrate financial need.

**Shepherd Family Memorial Scholarship (\$17,176)** To provide a scholarship to a graduating female student from Richmond High School who played basketball during her senior year.

**Stuart C. and Martha I. Shipman Scholarship (\$10,313)** To provide scholarships to Lincoln High School graduates who plan to prepare for a career in education, fine arts, business or a vocational area.  
Hayley Sweet

**Elizabeth Smelser Scholarship (\$266,954)** To provide renewable scholarships to students planning to attend Earlham College.  
Olivia Engle

**Richard F. Smith Memorial Scholarship (\$7,308)** To provide scholarships to Richmond High School graduates studying graphic arts.  
Thomas Wuertemberger

**Anne Elizabeth Sperling Memorial Scholarship (\$21,082)** To assist a Richmond High School graduate who is enrolled in a program of R.N. certification.  
Tiara Smith

**Anne E. Sperling, BSN Memorial Scholarship (\$12,823)** To be awarded to an exemplary registered nurse employed at Reid Hospital who is seeking a Bachelor of Science Nursing degree from Indiana University East.

**Anne E. Sperling, MSN Memorial Scholarship (\$9,583)** To be awarded to an exemplary registered nurse employed at Reid Hospital who is seeking a Master of Science Nursing degree, and is enrolled full or part-time at an accredited school of nursing.  
Shelly Burns

**St. Elizabeth Ann Seton Endowment Fund (\$55,539)** To provide tuition assistance to students enrolled in Seton Catholic Elementary School who demonstrate financial need.

**Luella M. Beatty Stott Memorial Scholarship (\$4,952)** To provide scholarships to students planning to study nursing.  
Chelsea Baldwin

**Elmer E. Toschlog Memorial Award (\$5,455)** To be awarded annually to a graduate of Centerville High School who has demonstrated outstanding citizenship and leadership skills.  
Austin Vanbastelaer

**Dr. Jerry Turner Memorial Scholarship (\$2,749)** To provide an annual scholarship to a Richmond High School graduate who plans to prepare for a career in veterinary medicine, science or agriculture.  
Tabitha Wickett

**Thad Tutterow Memorial Scholarship (\$8,577)** To benefit a Hagerstown High School graduating senior who had a strong academic performance, showed leadership in extra-curricular activities, demonstrated dedication to community development and showed responsibility in their actions.  
Alice Kelley

**Dr. William E. Upchurch Memorial Award (\$16,759)** To provide scholarships to graduates of Hagerstown High School who exhibit positive traits and strong academic performance.

**Stephen C. Varnell IU Summer Music Clinic Memorial Scholarship (\$1,492)** To provide scholarship opportunities to Richmond High School graduates who wish to attend the IU Summer Music Clinic.

**Stephen C. Varnell Memorial Scholarship (\$89,684)** To provide a scholarship to a graduating senior from Richmond High School who was a member of the Richmond High School band and who intends to major in instrumental music.  
Samuel Rogan

**Glenn Veal Scholarship Trust (\$61,953)** To benefit graduates of Nettle Creek School Corporation who study agriculture or home economics.  
Lee Crownover  
Morgan Nicholson

**Wayne County College Fund (\$726,369)** Awards are made to graduates of Wayne County High Schools who will attend a Wayne County college. The Fund is a group of ten component funds that was given an early boost with a significant gift from the former NATCO Foundation.

Kimberly Anderson  
 Heather Antras  
 Lynn Baldwin  
 Michael Blue  
 Colton Bragg  
 Justin Carter  
 Anthony Caskey  
 Russell Chamness  
 Chelsi Cross  
 Rick Doulen  
 Timothy Emery  
 Katherine Emmenegger  
 Jaime Erbse  
 Eric Ervin  
 Shannon Feaster  
 Chelsea Gabbard  
 Adam Gibb  
 Kaylee Goins  
 James Hampton  
 Sadie Harmeyer  
 Terri Hart  
 Andrew Hartman  
 Natalie Hoff  
 Jennifer Holland  
 Julia Horn-Markley  
 Toni Johnson  
 Brittney King  
 Dwight Madden  
 Tamara Mervin  
 Craig Moistner  
 Nicholas Moody  
 Corey Murray  
 Tia Penn  
 Jonathan Przybysz

Kyle Ripperger  
 Amber Rothert  
 Karnisha Satterfield  
 Tori Savoy  
 Colin Sherer  
 Sandra Spencer  
 Timothy Stickle  
 Seth Strait  
 Jacob Terhaar  
 Elizabeth Thompson  
 Brandy Uhte-Walls  
 Natalie Wampole  
 Ashlae Warner  
 Shavon Watson  
 David Wentz  
 Erika Wesley  
 Jessica Whited

**Richmond High School Alumni Association** – To provide scholarships to Richmond High School graduates who intend to further their education at a Wayne County college. It is composed of the following component funds:

**Thomas N. Coffin Memorial Fund (\$129,778)**  
 Korey Mathena  
 Lacey Mathews

**Edward J. Fath Memorial Fund (\$253,762)**  
 Sloane Eckert  
 Olivia Engle  
 Laura Grey  
 Brittney Lambert  
 Helena Sherer  
 Derek Toschlog  
 Kate Waters  
 Julia Welbaum-Davis  
 Joe White

**Richmond College Incentive Plan (\$779,727)**  
 Adam Derengowski  
 Nicole Fennimore  
 Andrew Grey  
 Jennifer Holland  
 Amanda Jensen  
 Justin Miller-Ramsey  
 Michael Olmstead  
 Annessia Qualls  
 Tasha Stanley  
 Aramis Walker  
 Dezire Wright

**Hazel Hardwick Wickersham Scholarship (\$17,186)** To provide scholarships to graduates of Union High School in Randolph County who plan to enter the teaching profession.  
 Chelsie Allen

**John F. Wohlhueter Scholarship Award Fund (\$7,026)** To provide a permanent recognition of each year's valedictorian at Richmond High School.

**Frederick and Mary Wood Scholarship (\$140,203)** To benefit graduates of Hagerstown High School and New Castle High School.  
 Brianna Lucas  
 Corina Stewart

**Funds Retired in 2010**  
 Joseph E. Maddy Scholarship  
 Richmond High School Class of 1980 Scholarship

\* Renewable scholarships, previously awarded.

*"Parents are like shuttles on a loom. They join the threads of the past with threads of the future and leave their own bright patterns as they go." - Mr Rogers*

## Centerville-Abington Dollars for Scholars

Centerville-Abington Dollars for Scholars is making a difference in the lives of students in the Centerville-Abington School district. The organization, begun in 2004 by a small group of determined, committed community leaders, has grown their fund at the Foundation to over \$130,000.

The group's goal is to raise enough money to provide a scholarship to every eligible graduating senior at Centerville High School who plans to attend college – and they are well on their way to reaching that goal. Since their inception, Centerville-Abington Dollars for Scholars has given scholarships to 115 students totaling over \$53,000.

**Mission statement:** Dedicated community volunteers providing scholarships for graduating Centerville students, empowering them to pursue their future goals.

## 2010 Recipients

Chelsea Baldwin  
 Samantha Becker  
 Nick Bolle  
 Courtney Bowen  
 Justin Carter  
 Briendle Fletcher  
 Tyler Giffen  
 Kirsten Hall  
 Kyle Hensley  
 Logan Hicks  
 Cheltsi Hinners  
 Mason Johnson  
 Natalia Liu  
 Toria McCullough

Clint McGill  
 Nicole Orsborn  
 Adam Powell  
 Janelle Price  
 Brandon Ramsey  
 Ashley Schmidgall  
 Shaun Sizemore  
 Jacob Stewart  
 Katie Temple  
 Christina Uphaus  
 Keifer Uphaus  
 Austin Vanbastelaer  
 Lindsey VanWinkle  
 Stephanie Withrow

# LILLY ENDOWMENT *Community Scholars*

Lilly Endowment Community Scholarships are awarded on the basis of academic performance, written essays, letters of recommendation and financial need. Chosen from a large pool of applicants from throughout Wayne County, the Foundation's Lilly Scholars receive a four-year, full tuition scholarship and book stipend to the public or private Indiana college of their choice.



## NATALIA LIU

Natalia Liu is the daughter of Paul and Therese Soper. While attending Centerville High School, Natalia maintained a 4.0 GPA while participating in academic teams, Fellowship of Christian Athletes, foreign language

club, student council, speech team, and SADD. She held several leadership roles. She also volunteered with Reid Hospital, Cope Environmental Center, and the Lions Club. Natalia is studying Biology at Indiana University.



## LEKISHA BRADLEY

Lekisha Bradley is the daughter of Sandra and Ron Gulley. While attending Northeastern High School, Lekisha maintained a 3.8 GPA while participating in student council, band, various church activities, and National Honor Society.

She held several leadership roles and has volunteered on numerous community service projects with her church. Lekisha is studying mechanical engineering at Rose-Hulman Institute of Technology.

### SCHOLARSHIP COMMITTEES

#### Centerville High School

Marcia Foster  
Angie Karch  
Nanette Merida  
Michelle Moore  
Shelley Newman  
Debbie Searcy  
Dennis Stephen  
Christy Tollett  
Barbara Yevcak

#### Hagerstown High School

Joe Backmeyer  
Mark Childs  
Kristine Dale  
Samantha Hickman  
Dave Land

#### Lincoln High School

Nancy Alford  
Rob Bills  
Beth Bowman  
Mike Cerqua  
Suzanne Glazer  
Jodi Johnson  
Daryl Lane  
David Lundquist  
Dr. Robert Mahon  
Jane Myers  
Kathryn Ray  
Miriam Zimmer

#### Richmond High School

Karen Ball  
Thomas Bartel  
Debra Bartel  
Richard Bryant  
Cherie Dolehanty  
Matthew Fisher  
Sarah Hellrung  
Brandon Hilbert  
Cory Irwin  
Annette Jetmore  
Sally Porter  
Barbara Ramsey  
Ellen Reifeis  
Roy Reisinger  
Denise Selm  
Renee Thrasher  
Theresa Wier  
Bridget Wilson  
Nancy Winn  
Sarah Wright

#### Seton High School

Jim Mackey  
Father Todd Riebe  
Jessica Sanford  
Amber Scherschel  
Elizabeth Stracener  
Tony Talbert  
Marcy Valentini

#### Northeastern High School

Neal Adams  
Renita Baumer  
Gary Cole  
Rita Frame  
Krista Hendrickson  
Mark Kerkhoff  
Melissa Lawson  
Dan Merkamp  
Tara Nocton  
Mike Sherrow  
Chad Wilson

#### Mary E. Hill Scholarship

Sandra Rowe  
Billie Johnson  
Janice Bragg  
Shonda Kidd  
Eileen Baker-Wall

#### African American Scholarship

Sheila Armstead  
Sally Porter  
Paul Kriese

#### Hubbard Fund Scholarship

Barbara Allen  
Ann Herrman  
Peggy Rokosz

#### RHS Alumni Association Scholarship

Nancy Bodiker  
David Brumfield  
Nancy Cox  
Ann England  
Saundra Gore  
Mary Lou Griffey  
Bonnie McClain  
Jane Niccum  
Debbie Ninde  
Joyce Owen  
Sandie Rowe  
Sharon Sanders

#### Varnell Scholarship

Terry Bettner  
Carol Gegner  
Sally Porter  
Jennifer Schroeder  
Andrea Stuckey

#### County-wide Scholarship

Carol McKey  
Betsy Robinson  
Ben Young



## IN MEMORY OF BECCA

Rebecca Lanter will be remembered for her compassionate heart and fun-loving personality.

A 2007 graduate of Hagerstown High School, Becca was a Lilly Endowment Community Scholar at Indiana University when she died from injuries sustained in a car accident in May 2010.

In September 2010, a scholarship fund was established at the Wayne County Foundation to honor Becca's life and love of learning. The initial gift - the unused portion of Becca's Lilly Endowment Community Scholarship - came from Independent Colleges of Indiana. This scholarship will benefit Hagerstown graduates who have a strong determination to succeed despite adversity, express a dedication to educational achievement, and demonstrate financial need.

# AN INDELIBLE *Imprint*

## *The Legacy Society*

The Legacy Society is comprised of the many caring individuals who have made formal plans in their will or estate plan to benefit the community through a gift to the Foundation.

We thank all the members of the Legacy Society for their generosity. Their gifts – like the remarkable bequest from Marlowe and Pat Kluter – will benefit our community today, tomorrow, and forever.

### Legacy Society Members

- |                                  |                              |                            |                                      |
|----------------------------------|------------------------------|----------------------------|--------------------------------------|
| *William F. Adler                | *John and *Pat Harlan        |                            |                                      |
| Frank and Mary Alice Adney       | *Frank and *Madeline Hensley |                            |                                      |
| Tom and Sheryl Alberts           | Tom and Mary Heyob           |                            |                                      |
| *Charles and *Joan Bartel        | *Mary E. Hill                |                            |                                      |
| *Byron Bond                      | Mike and Carol Hinshaw       |                            |                                      |
| Charles Ball                     | *Martha L. Hoffman           |                            |                                      |
| Chris Benton                     | *John Charles and            |                            |                                      |
| Steve and Jill Borchers          | *Gertrude Hubbard            |                            |                                      |
| *Willard G. and *Jane Bowen      | Eileen Hunt                  |                            |                                      |
| *Clay and *Opal Brooks           | Ron and Rachel Hughes        |                            |                                      |
| *John and *Mary Brubaker         | Jon and Suzette Igelman      |                            |                                      |
| *Zelma Bozworth                  | *Marie Ingabrand             |                            |                                      |
| *Clarence Brown                  | Pat James                    |                            |                                      |
| *Florence Bultman                | *Elizabeth Jay               |                            |                                      |
| *Melba Dawn Chiarenza            | *Mary Hatfield Jenkins       | *Marian H. Niswander       | *Peter and Jean Rossi                |
| *Thomas Coffin                   | Vic and Faye Jose            | David and Beverly Nixon    | George and Mary Schmid               |
| *William J. Cramer               | *Charles Kienzle             | *Robert O'Maley            | David Sherick                        |
| *M. Glenn Cross                  | *Marlowe and *Pat Kluter     | *Alicebelle Parry          | *Elizabeth Smelser                   |
| *Fred and *Alice Crye            | *Nora Lee Latture            | *Abram Phillips            | *Glen and Jewell Spears              |
| *Mary Louise Custer              | *Fern Lee                    | *Ruby Ellen Phillips       | David and Carla Stidham              |
| *Mildred Dreyer                  | Paul and Pat Lingle          | *Willam H. Reller          | *Laurence Strong                     |
| Julia Downs                      | *Henry and *Ruth Macy        | *Daniel G. Reid            | *Catherine Binkley Thomas            |
| *Hub and *Zella Etchison         | Joan Martin                  | Roy Ridge                  | *Glenn Veal                          |
| *Edward Fath                     | *Ruby Fender Martin          | *Moreta Ballinger Rinehart | *Joan Vigran                         |
| Jon and Judy Ford                | Charlie Matthews             | *Ruth Hamilton Robbins     | *Stanley Vigran                      |
| Al and *Loraine Gentry           | Maxine Matthews              | *Charles Rodefelf          | Wayne and Jane Vincent               |
| *Kenneth Goodwell                | Marjorie Meredith            | *Jeanette Rodefelf         | *Harry and *Marilyn Voyles           |
| *Gilbert Gray                    | *Donald McKinney             | *Will and *Emma Rodefelf   | *J. Rolf and Miriam Wadman           |
| *Francis and *Earla Gregg        | *Mary Helen Miller           | *Hugh Rodgers              | *Lura Carnes Wine                    |
| *Roscoe and *Rosa Haindel        | Ernie and Betty Mills        | *Hugh and *Sara Ronald     | *Anne Withers                        |
| *J. Ross and *Natalie Harrington | *Antonio Mitrone             | *Bob Rosa                  | *Frederick Wood and *Mary Couch Wood |
| *Anna Belle Henthorne            | Bill and Becky Niersbach     | Allan and Miriam Rosar     |                                      |



*Ernie and Betty Mills, are long-time supporters of the Wayne County Foundation and members of the Legacy Society. They have used a variety of tax-wise techniques to make current gifts and have remembered the Foundation in their estate plan.*

\*deceased

# Ways To Give

*There are many ways to support the important work of the Foundation and your favorite local charity. Each offers unique opportunities, one of which is bound to be just right for your personal charitable giving goals.*

## *Bequests*

One of the most popular and simplest ways to give - a bequest - allows you to create a legacy without taking cash out of your pocket during your lifetime. If you are considering a bequest, let us explain the many options you have and how we will make sure your gift is used as intended.

## *Beneficiary Designations*

You can also name the Foundation as a beneficiary of your retirement plan or life insurance policy. Doing so is generally a simple process that can be easily modified at any time to meet your changing needs. Moreover, using retirement assets to fund your charitable interests is often a tax-wise strategy.

## *Charitable Gift Annuities*

Charitable Gift Annuities allow you to make a donation and receive income for life. They offer a competitive rate of return and qualify the donor for a current income tax deduction. Gift Annuities are often a good option for charitably-minded older adults.

## *Donor Advised Funds*

A donor advised fund is perfect for the donor who wants to stay involved with how their gift is used. It's a great way to help teach children or grandchildren about responsible philanthropy, too.

## *Named Endowed Funds*

If you'd like to create a lasting legacy, consider a named, endowed fund. Establishing an endowed fund offers ongoing support for the charity of your choice and provides you with valuable tax benefits. Endowed funds may also be created in honor or memory of a loved one or friend to assure they are remembered forever.

## *Anonymously*

Perhaps you're a very private person who wants to support our community but doesn't want everyone else to know. Gifts made anonymously to the Foundation assure your privacy, as well as your charitable intent.

*"One must care about a world one will never see." - Bertrand Russell*

## FUNDS THAT SUPPORT SPECIFIC ORGANIZATIONS

The Foundation holds a number of funds that support nonprofit organizations directly. There are three types of these funds: agency endowed funds, organization designated funds and non-permanent agency funds.

Nonprofit organizations that wish to assure the long-term financial sustainability of their organization without using staff or board resources to manage those funds, may create endowed funds with the Foundation. Distributions from these funds are made to the organization on a regular basis to be used in support of the organization's mission. Non-permanent funds are generally established to assist short-term projects or organizations that have not yet received qualified charity status from the IRS.

Individuals who wish to help strengthen certain organizations may create agency designated funds.

### New Agency Funds

**Altrusa Club of Richmond Fund to Benefit Girls Inc. (\$20,750)** Created to subsidize membership fees for girls who otherwise may not be able to attend Girls, Inc. of Wayne County.

**Pauline Druley Fund to Benefit the Wayne County Red Cross (\$8,500)** Created to provide general operation and program support to the Wayne/Union County Chapter of American Red Cross in honor of long-time supporter Pauline Druley.

**Whitewater Valley Arts Fusion Fund (\$449)** Created to support the creation of the Whitewater Valley Arts Fusion and its related activities.

**Wayne County Bicentennial Fund**  
Temporarily created to provide support for activities associated with the Wayne County Bicentennial.

### Previously Established Funds

**Achieva Resources Endowment Fund (\$66,832)**

**Action Fund (\$1,703)** To provide scholarships for memberships to Boys and Girls Clubs of Wayne County.

**African American Expense Fund (\$51)** To assist with expenses associated with African-American Scholarship Fund.

**Richmond Park and Recreation Department Bark Park Agency Fund (\$270)**

**H. Charles and Joan Bartel Endowment Fund (\$200,374)** To benefit St. Paul's Lutheran Church and the Wayne County Foundation.

**Beth Boruk Temple Endowment Fund (\$4,845)**

**Birth-to-Five, Inc. Endowment Fund (\$29,217)**

**S. Edgar Bond Family Fund (\$904,819)** To benefit Earlham College.

**Book Bank Fund (\$14,981)** Enables qualified college students in Wayne County to purchase text books in anticipation of a distribution of financial aid.

**Jim Bower Fund for Stage One Youth Theatre (\$8,575)**

**Bowen Family Fund (\$100,865)** To benefit St. Paul's Lutheran Church and Wayne County Foundation.

**Zelma Bozworth Memorial Fund (\$259,569)** To benefit the Wayne County Historical Museum.

**Clay and Opal Brooks Family Fund (\$46,988)** To help pay for improvements in Whitewater Gorge Park.

**Lowell and Gladys Brooks Athletic Opportunity Fund (\$22,154)** To benefit Centerville Junior-Senior High School students.

**Lowell and Gladys Brooks Christian Education Fund (\$20,913)** To benefit Centerville Christian Church.

**Cambridge City Public Library Improvement Fund (\$11,392)**

**CAPE-Lilly Endowment (\$6,530)** To support the Community Alliance to Promote Education coordinator position.

**Ira Carter Neighborhood Development Fund (\$37,473)**

**Centerville-Abington Schools Educational Endowment Fund (\$18,289)** To provide teacher mini grants.

**Melissa Wilson Coffin and Anna Nicholson Coffin Memorial Fund (\$138,138)** To purchase large print and regular print non-fiction books for Morrisson-Reeves Library.

**Community Christian School Endowment Fund (\$25,820)**

**Jim Cope Endowment Fund (\$155,790)** To support Cope Environmental Center.

**Dalmatian Foundation (\$6,853)** To support various charitable organizations and community projects.

**Clifford J. and Martha J. Dickman Family Endowment Fund (\$25,414)** To benefit Seton Catholic Schools.

**Camilla B. Dunn Endowment Fund to Benefit Centerstone (\$10,474)**

**Eastern Indiana Region National Society of Fund Raising Executives (\$1,922)**

**Earlham Cemetery Heritage Fund (\$6,227)**

**Friends of McBride Stadium Fund (\$551)**

**Friends of Richmond Parks Fund (\$5,000)**

**GED Scholarship Fund (\$121)** To provide scholarships to students pursuing their General Education Development Diploma.

**The Becky Rosa Endowment for Girls Inc. of Wayne County (\$13,549)**

**John Harlan Fund for the Wayne County Historical Society (\$79,082)**

**Hayes Arboretum Education Endowment Fund (\$8,386)**

**Frank and Madeline Hensley Memorial Fund (\$7,766)** To benefit the Lutherania Cemetery.

**Heyob Fund to benefit Altrusa Club of Richmond (\$4,451)**

**Heyob Fund to benefit the Golay Center (\$4,451)**

**Heyob Fund to benefit Historic Landmarks Foundation (\$4,451)**

**Heyob Fund to benefit Seton Elementary School (\$8,902)**

**Heyob Fund to benefit St. Joseph Catholic Church (\$6,676)**

**Heyob Fund to benefit St. Martha Catholic Church (\$6,676)**

**Heyob Fund to benefit the Women's Giving Circle and Women's Fund (\$4,451)**

**Heyob Fund to benefit the Wayne County Historical Museum (\$4,451)**

**Donald L. and Martha L. Hoffman Memorial Fund (\$15,574)** To benefit Richmond Civic Theatre's Center Stage program and its library.

**G. Howard and Helen L. Holthouse Memorial Fund (\$15,796)** To fund the "Teacher of the Year" award at Seton Catholic High School.

**Holthouse-Thomas Memorial Fund (\$41,937)** To benefit St. Andrew Catholic Church.

**Hope House Addiction Recovery Center Fund (\$7,825)**

**John Charles and Gertrude Pardieck Hubbard Fund for Continuing Catholic Education (\$2,753,406)** To support religious education programs in Richmond's three Catholic parishes.

**Independent Center Endowment Fund (\$10,235)** To benefit the Independent Living Center.

**Mattie G. Jacobs Memorial Fund (\$1,919)** To benefit the Richmond Art Museum.

**Charles E. Kienzle-Kiwanis Endowment Fund (\$23,085)** To benefit Riley Hospital, a philanthropic project of the Kiwanis Club of Richmond.

**Lilly Scholarship PR Fund (\$5,442)** To fund College for a Day and other educational activities of the Foundation.

**Rev. John Luerman - Western Wayne Senior Center Inc. Fund (\$22,514)**

**Lamar Lundy Endowment Fund (\$314,446)** To benefit Townsend Community Center.

**Carolyn MacDowell, RN, Fund for Adult Day Care (\$22,424)**

**Ruth and Henry Macy Memorial Museum Fund (\$266,414)** To benefit the Levi Coffin House and the Wayne County Historical Museum.

**Mental Health Association in Wayne County Endowment Fund (\$312,614)**

**Mary Helen Miller Operating Endowment Fund (\$129,468)** To provide operating support to the Wayne County Foundation.

**Morrisson-Reeves Endowment Fund (\$217,193)**

**Mothers Bank Fund (\$5,567)** To lend small interest-free sums to single working mothers.

**Murray Theatre Endowment Fund (\$6,078)**

**Nettle Creek Schools Educational Endowment Fund (\$26,687)** To provide teacher mini-grants.

**Nettle Creek Valley Museum Endowment Fund (\$8,714)**

**Bonnie Nicholson Endowment for Education (\$5,597)** To provide support to Northeastern Elementary School science programs.

**William R. and Mary E. Niersbach Boys Club Endowment (\$27,566)**

**William R. and Mary E. Niersbach Endowment Fund (\$58,949)** To benefit the cancer care programs of Reid Hospital.

**Northeastern Schools Educational Endowment Fund (\$44,604)** To provide teacher mini-grants.

**Robert L. O'Maley and Gregg Martin O'Maley Memorial Fund (\$50,691)** To benefit the Institute of Creative Leadership.

**Police and Fire Training Facility Fund (\$3,407)**

**Reid Memorial Presbyterian Church Endowment Fund (\$71,219)**

**Richmond Community Schools Educational Endowment Fund (\$37,446)** To provide teacher mini-grants.

**Richmond Friends School Endowment Fund (\$54,939)**

**Richmond Rose Garden Agency Fund (\$24,438)**

**Richmond Symphony Orchestra Endowment Fund (\$347,219)**

**Will and Emma Rodefeld Family Fund (\$121,891)** To support Springwood Lake Park and the Wayne County Foundation.

**RSVP Endowment Fund (\$17,271)**

**Friends of the William G. Scott House Fund (\$1,118)**

**Seton High School Agency Fund (\$5,613)**

**Father John Luerman St. Vincent de Paul Endowment Fund (\$77,609)**

**Henry J. and Hedwig Seegers Luerman - St. Vincent de Paul Endowment Fund (\$34,211)**

**Starr-Gennett Agency Fund (\$15,082)**

**Taking Stock Initiative Fund (\$763)** To support operating and administrative costs of the Foundation.

**Third Grade Reading Academy Fund (\$0)**

**United Way of Whitewater Valley Endowment Fund (\$206,174)**

**Joan Vigran Memorial Fund (\$6,670)** To benefit Richmond Civic Theatre.

**Wayne County Historical Museum Building Fund (\$5,444)**

**Wayne County Historical Museum Egyptian Gallery Endowment Fund (\$13,494)**

**Wayne County Learning Corporation Fund (\$3,889)**

**Western Wayne Schools Educational Endowment (\$32,061)** To provide teacher mini-grants.

**Whitewater Gorge Park Project Fund (\$48,026)**

**Wickemeyer Family Endowment Fund (\$12,298)** To benefit the Richmond Rose Garden and First English Lutheran Church's youth group and music activities.

**Lura Carnes Wine Trust (\$104,633)** To provide unrestricted gifts through the Foundation and to benefit the Richmond Symphony Orchestra.

**Anne Withers Memorial Fund (\$32,307)** To benefit the YWCA.

**Youth as Resources Endowment Fund (\$11,926)**

**YWCA Endowment Fund (\$5,210)**

**Zion's Lutheran Church of East Germantown Indiana Fund (\$152,729)**

**Funds Retired in 2010**

Sweet Dreams Softball Fund  
Wayne County Bicentennial Fund

## FUNDS THAT SUPPORT COMMUNITY GRANT-MAKING

Unrestricted and Field of Interest funds are the most flexible type of funds. They support the Foundation's grant-making in response to the community's most important needs and promising opportunities.

### New Funds

**Patricia and Marlowe Kluter Memorial Endowment Fund (\$650,000)** To be used to support community grant-making and the Foundation's work.

**Agribusiness Fund (\$2,067)** To be used to promote all aspects of Wayne County's agricultural heritage and future.

### Previously Established Funds

**Acorn Society Combined Fund (\$357)**

**William F. Adler Memorial Fund (\$374,550)**

**William F. Adler Unrestricted Fund (\$212,076)**

**Ahaus Family Fund (\$15,121)**

**Anonymous Family Fund (\$23,702)**

**Ball-Bolle Family Fund (\$25,076)**

**Bank One Endowment Fund (\$7,232)**

**Doug and Ellen Bennett Endowment Fund (\$8,422)**

**Brady Family Fund (\$9,042)**

**John H. and Mary J. Brubaker Memorial Fund (\$393,523)**

**Florence Bultman Endowment Fund (\$91,037)**

**Capital Campaign Fund (\$154)**

**The Children's Fund (\$27,023)**

**Alice J. Crye Operating Endowment (\$46,234)**

**Mary Louise Custer Memorial Fund (\$28,438)**

**Discretionary Fund (\$1,197)**

**Julia Downs Endowment Fund (\$24,729)**

**Early Childhood Literacy Endowment Fund (\$319,617)**

**Emergency Fund (\$5,045)**

**Hub and Zella Etchison Memorial Fund (\$57,821)**

**Fine Arts Endowment Fund (\$84,737)**

**Fred Gabbard Fund (\$13,320)**

**Gethers Family Fund (\$5,925)**

**Goodwell Family Memorial Fund (\$85,298)**

**Roscoe and Rosa Haindel Foundation Trust (\$200,748)**

**J. Ross and Natalie Harrington Memorial Fund (\$10,191)**

**Mike and Carol Hinshaw Endowment Fund (\$14,199)**

**J.B. and Frances Holthouse Family Fund (\$8,015)**

**Marie Ingabrand Memorial Fund (\$44,024)**

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**Kleinknecht Endowment Fund (\$25,396)**

**Nora Lee Latture Memorial Fund (\$100,095)**

**Lemonade Day Fund (\$25,280)**

**Lilly Endowment Unrestricted Fund (\$3,188,184)**

**Paul and Pat Lingle Endowment Fund (\$33,861)**

**Literacy Fund (\$14,474)**

**Ruth and Henry Macy Memorial Endowment Fund (\$149,115)**

**Mann Family Youth and Education Fund (\$37,472)**

**Joan Martin Endowment Fund (\$11,409)**

**Matching Seed Money Fund (\$2,522)**

**Memorial and Honor Fund (\$20,857)**

**Milton Town Fund (\$10,182)**

**Jon Morgan Endowment Fund (\$8,466)**

**Janette Nottingham Memorial Fund (\$16,833)**

**Abram Phillips Trust (\$98,207)**

**Ruby Ellen Phillips Memorial Fund (\$15,016)**

**Suzanne G. Quigg Memorial Fund (\$4,297)**

**Ray J. and Mildred Raper Memorial Fund (\$16,927)**

**Reid Social Responsibility Endowment Fund (\$338,785)**

**William H. Reller Memorial Fund (\$13,451)**

**Robert R. Rhoads Community Endowment Fund (\$5,143)**

**Richmond Area Environmental Fund (\$36,227)**

**Roy M. Ridge Endowment Fund (\$677,303)**

**Charles A. and Billi A. Rodefelf Family Endowment Fund (\$5,368)**

**Jeannette Rodefelf Memorial Fund (\$210,690)**

**Hugh and Sara Ronald Memorial Fund (\$137,795)**

**Bob Rosa Family Fund (\$5,635)**

**Rosar Family Fund (\$28,651)**

**Glen and Jewell Spears Endowment Fund (\$15,105)**

**Stamm-Koechlein Family Fund (\$677,234)**

**Harry and Catherine Thomas Memorial Fund (\$105,386)**

**William L. and Elvira J. Thomas Memorial Fund (\$7,758)**

**Unrestricted Fund for Wayne County (\$397,560)**

**Harry and Marilyn Voyles Donor Advised Fund (\$117,451)**

**Miriam D. and J. Rollf Wadman Memorial Fund #1 (\$72,928)**

**Miriam D. and J. Rollf Wadman Memorial Fund #2 (\$70,174)**

**Gertrude Luckhardt Ward Fund for Neighborhood Revitalization (\$9,670)**

**West End Savings Bank Community Fund (\$16,998)**

**Bob York Memorial Fund (\$10,482)**

## FUNDS THAT PROVIDE LIFE INCOME FOR DONORS

These funds have been established by donors who have made a gift to the Foundation and retain a lifetime income interest. At their passing the remainder will be used for the charitable purpose of their choice.

### New Gift Annuities

William and Mary Niersbach Charitable Gift Annuity #3

David and Beverly Nixon Deferred Gift Annuity

### Previously Established Funds

Frank and Mary Alice Adney Charitable Gift Annuity

Anonymous Gift Annuity

Julia Downs Charitable Gift Annuity

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Charles E. Matthews Charitable Gift Annuity #2

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Maxine M. Matthews Charitable Gift Annuity #2

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William and Mary Niersbach Charitable Gift Annuity #2

Roy M. Ridge Charitable Gift Annuity

## FUNDS THAT ENCOURAGE CONTINUED DONOR ENGAGEMENT

Individuals who establish donor-advised funds can provide periodic advice to the Foundation Board concerning grants to nonprofit, tax-exempt organizations operating for the public good. Acorn Society funds enable the donor to create a named, endowed fund – with the same benefits - over time.

### New Acorn Society Fund

Jim and Jill King Fund

### Previously Established Funds

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Fund for Tomorrow Donor Advised Fund  
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Vikki Johnson Performing Arts Endowment

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Stoller Advised Fund  
Summersault Website Development Donor Advised Endowment Fund

Wayne Bank and Trust Company Community Fund  
Dr. Deb Wehman Fund for Girls' Athletics Women's Fund  
Women's Giving Circle Fund

Fund descriptions have been provided where the purpose of the fund is not obvious by its name and may not contain all criteria for distributions. Fund balances as of December 31, 2010, are shown in parentheses.

*"If you have much, give of your wealth;  
if you have little, give of your heart."*

*- Arab Proverb*



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Independent Colleges of Indiana  
Mr. and Mrs. Jeffrey Kettler  
Miss Shelby Seffrin  
Mr. and Mrs. Michael Stuckey  
Mr. Jerry Ucci  
Wayne County Foundation  
board and staff

In memory of Bill and June Lingle  
Mr. and Mrs. Paul Lingle

In memory of Bill Lucas  
Mrs. Barbara Jane Lucas

In memory of Jerry Lucas  
Mrs. Barbara Jane Lucas

In honor of Laura Luebbe  
Anonymous

In memory of Lamar Lundy  
Mr. Mike Allen  
Dr. and Mrs. Bradford Barrett  
Beach Automotive  
Mr. and Mrs. Michael Blum



Brady Ware Dr. Gary Brown Carroll Electric Mr. and Mrs. Thomas Cox Fig Bar Inc. First Merchants Corporation Dr. James Hayes Mr. and Mrs. Thomas Hilkert Mr. and Mrs. Thomas Holthouse Col. and Mrs. Ernie Jarvis Mrs. Joan Kitterman Dr. and Mrs. Arvind Kumar Mr. and Mrs. Paul Lingle Mr. and Mrs. Robert Mills Perfect Circle Credit Union Primex Plastics Corporation Quigg Fund Recycling Center Mr. and Mrs. George Reller RMD-Patti Insurance and Financial Services Rose City Business Park Dr. and Mrs. Richard Siebert Stegall-Berheide-Orr Funeral Home Thor Construction Company Transilwrap Company Planned Benefit Services Warm Glow Candle Company Wayne Bank and Trust Mr. and Mrs. Dana Weigle	In memory of Galen Miller Mayor Sally Hutton Mr. and Mrs. Greg Pyle	In honor of Mary Schmid Mrs. Barbara Taylor	In memory of Doris Turnbaugh Dr. and Mrs. William Toedebusch
	In honor of June Miller Mr. and Mrs. Ghlee Jewison	In honor of George Schmid's Birthday Mrs. Mary Schmid	In memory of Dr. Jerry Turner Dr. and Mrs. David Thoma
	In honor of Tom and Claire Anne Milligan Mrs. Anne Coble Voss	In memory of Mary Carolyn Senters Mr. and Mrs. Jerry Cockerill	In honor of Stephen Turner J. M. Hutton and Company
	In memory of Patty Moore Mr. and Mrs. Michael Melvin Mr. Phil Mustin	In memory of David Shiflett Ms. Rosetta Shiflett	In memory of Jeremy Vincent Planned Benefit Services
	In memory of Thomas Mullen Ms. Nancy Faus Mrs. Clarice Warrick	In memory of Jane Rohe Shute Mr. and Mrs. George Rohe	In honor of Carol and Pastor John Walker Dr. and Mrs. Richard Woodruff
	In memory of John Myers Mr. and Mrs. Martin Myers	In memory of Raymond Smarelli Mr. James Smarelli	In memory of Dr. Francis Warrick Dr. and Mrs. Ronald Brown
	In memory of Bessie Neeriemer Anonymous	In memory of Richard Sonntag Mr. and Mrs. Robert Sonntag	In memory of Ruth Wickemeyer Mr. and Mrs. James Stapleton
	In memory of Daniel Oberle Ms. Charlotte Maley	In honor of Alan Spears Mr. and Mrs. Verne Clingenpeel	In honor of Jamin Williamson Ms. Neva Duke
	In honor of Cheryl Oesterling Anonymous	In honor of Amy Spears Mr. and Mrs. Philip Jenkins	In memory of Luther Witt Anonymous Mr. and Mrs. Tom Bivens Mr. and Mrs. David Brumfield Ms. Carolyn Bryant Maj. Bryan Edwards Mr. and Mrs. Jerry Edwards Mr. and Mrs. William Engle Mr. and Mrs. Steven Funkhouser Mr. and Mrs. Michael Gibbs Mr. and Mrs. Troy Ingram Ms. Denise Johnson Mr. and Mrs. David Kolger Mr. and Mrs. Mike Lyons Ms. Lucille Molloy Mrs. Evelyn Petry Reid Hospital and Health Care Services Ms. Sharon Sharp Ms. Jeannine Smelser Mr. and Mrs. Wayne Van Sickle Ms. Patricia Wilson
In memory of Megan Lyons ACE Charitable Foundation Achieva Resources Corporation Bane Specialty Services Mr. and Mrs. David Brumfield Mr. and Mrs. Mike Lyons Mr. and Mrs. Lynn Paddock Mr. and Mrs. V. Kellon Robinson Mr. and Mrs. Wayne Van Sickle Mr. and Mrs. Michael Whalen	In memory of Kathy Paul Mr. and Mrs. Kent Beisner	In memory of Bonna Spence Mr. and Mrs. Duane Hamilton	In memory of Gail Wynegar Mrs. Ruth Mapp
	In memory of Marion Peine Mr. and Mrs. David Peine	In memory of Francis Stanley Mr. and Mrs. Tom Bivens	In honor of Les Yeager Centerville-Abington Education Association
	In memory of Joshua O'Brien Perkins Ms. Rebecca Perkins	In memory of Eugene and Joan Stegall Stegall-Berheide-Orr Funeral Home	
	In honor of Kristine Poland Mr. and Mrs. Roger Stueve	In memory of Darryl Stults Mrs. Lois Ann Stults Stults Family Dentistry	
In honor of Carolyn MacDowell Mr. Barry MacDowell	In memory of Dr. Jack Portline Mr. and Mrs. Kent Beisner	In memory of Dolly Sweet Mr. and Mrs. James McLane Mr. and Mrs. Michael Stuckey	
In memory of Kevin MacDowell Dr. and Mrs. Ronald Brown	In honor of Alexander Michael Resh Mr. and Mrs. Michael Resh	In memory of Jane Ellen Terwilliger Mrs. Joanne Warfel	
In honor of John and Averil MacKenzie Mr. and Mrs. Kent Beisner	In memory of Dr. Everett Ringenberg Mr. and Mrs. Kent Beisner		
In memory of Rob Mahoney Mr. and Mrs. Donald Crull Mr. and Mrs. William Culy Mr. and Mrs. Michael Mahoney Mr. and Mrs. Bart Meyer Richardson Machine	In memory of Amelia Rodefelf Meadows Ms. Billi Rodefelf		
	In memory of Rody Rodenberg Achieva Parents Support Group Wayne County Foundation staff		
In memory of Niqui McCown Ms. Tammy Hughes	In memory of George Romack Mr. and Mrs. Richard Bohlander		
In memory of James McPherson Mr. Andrew Ertl and Miss Sara Rodefelf	In memory of Becky Rosa Dr. Beth Harrick and Mr. Scott Hess		
In memory of Margaret Roushar Menning Dr. Bruce Menning	In honor of Don Royer Mrs. Karla Blum		
In memory of Willard and Bessie Mikesell Ms. Jody Stewart	In memory of Harold Ryan Ms. Rhea Ryan		



# PROFILES IN *Leadership*



## Charles A. Rodefeld Award

*For Leadership in Philanthropy and Community Service*

## David and Carla Stidham

The late Charles Rodefeld was a life-long Wayne County resident, successful businessman, and civic leader. He recognized the value of charitable giving as a means for promoting community spirit and he understood the progress a community foundation could leverage. Recipients of this distinguished honor personify the Rodefeld traits most remembered: an exceptional commitment to the community through selfless volunteer leadership and significant personal or corporate giving.

David and Carla Stidham received the 2010 Charles A. Rodefeld Award. Nominated by the Boys and Girls Clubs of Wayne County and the YMCA, the Stidhams were praised for their dedication to the youth in the Wayne County area and were called the ‘unheralded champions of young people’.

In addition to volunteering with these organizations, Dave serves on the Board of Directors of Ivy Tech Community College and the Reid Foundation board and Carla is actively involved with various programs at their church.

## PREVIOUS AWARD RECIPIENTS

### Rodefeld Award

- 1994 – Charles A. Rodefeld
- 1995 – Robert W. Rosa
- 1996 – J. Ross and Natalie Harrington
- 1997 – Kathleen Postle
- 1998 – Becky Rosa
- 1999 – John M. Harlan
- 2000 – Jim and Helen Cope
- 2001 – William R. Niersbach
- 2002 – Victor R. Jose
- 2003 – Donald C. McCullough
- 2004 – Tom and Claire Ann Milligan
- 2005 – Inezetta Stiver
- 2006 – Paul Lingle
- 2007 – Andy Cecere
- 2008 – Albert Gentry
- 2009 – Jon Ford

### Wickemeyer Award

- 2006 – Pat Bowers
- 2007 – Wilbur Rodenberg
- 2008 – Dr. James Daggy
- 2009 – Betty Mark



## Ruth J. Wickemeyer Award

*For Community Service*

## Alan Spears

Ruth Wickemeyer was the Foundation’s first paid executive director and it was under her direction that the organization grew from a well-intentioned committee to a respected community foundation. She is best remembered for her intellect, her fundraising acumen, and her determination to succeed.

Alan Spears was awarded the 2010 Ruth J. Wickemeyer Award for providing exceptional leadership and serving the community with integrity. He was nominated by the Cope Environmental Center where he is a volunteer board member and leader in establishing their planned giving program.

He is also actively involved with the Reid Foundation and is a past board chair for the Wayne County Foundation.



## In Memory of Bob

Like so many others around town, we mourned the loss of Bob Rosa who died in a tragic accident on January 8, 2011.

Bob was more than a member of the Foundation’s Board of Directors. He was a mentor and a friend. He challenged us to do more, to reach higher, and to be better. At the same time, Bob was always supportive and encouraging. He spoke his mind but he listened, too.

We will miss his wit and his passion. We will miss his leadership. But most of all, we will miss just having him here.

## OUR Board of Directors



Carol McKey  
Chair



Adam Forrest  
Vice Chair



Bob Ramsey  
Treasurer



Tom Alberts  
Secretary



Leslie Ducey



Jon Ford



Chris Hardie



Jill King



David Jetmore



Shelley Miller



Sara Jane Moyer



Sabrina Pennington



Bob Rosa



Dick Smith



Tammy Williamson

**Retiring Board Members June 2011:**  
**Incoming Board Members June 2011:**

Carol McKey, Shelley Miller, Sara Jane Moyer, Tammy Williamson  
Roger Green, Greg Janzow, Darla Randall, Jim Tanner, John Zetzi

## OUR Staff



Rachel Hughes  
Development Officer



Andrea Stuckey  
Program Officer



Amy Waltz  
Finance Officer



Lisa Bates  
Administrative Assistant

## OUR Volunteers

### Audit Committee

Shelley Miller, chair  
Adam Forrest  
Bob Rosa  
Alan Spears  
Rob Quigg  
Roger Green

### Marketing Committee

Robb Backmeyer  
Clare Bond  
Sara Coulter  
Sabrina Pennington  
Brindy Roosa

### Investment Committee

Dick Smith, chair  
Tom Alberts  
Brett Guiley  
Mark Hale  
Carol Hinshaw  
Jim Keene  
Shelley Miller  
Allan Rosar  
Alan Spears  
John Wright

### Nominating Committee

Leslie Ducey, chair  
Jon Ford  
Jill King  
Carol McKey  
Alan Spears

### Finance Committee

Bob Ramsey, chair  
Carol McKey  
Carol Hinshaw  
Bob Rosa  
Dick Smith  
Alan Spears

### Resource Development Committee

Jon Ford  
David Gethers  
Roger Green  
Kelly Hale  
Steve Slonaker



Carol McKey, Board Chair, and Steve Borchers, Executive Director

## A YEAR OF *Continued Recovery*

The economic rebound that started in 2009 continued throughout 2010, but at times it seemed to be in slow motion. Our distributions, for example, still reflect the economic collapse of 2008, but solid market performance and brisk end-of-year giving led your Wayne County Foundation to another positive year. We especially celebrate the Kluter bequest as a capstone event that will enhance our discretionary community grantmaking for years and years to come.

### BY THE END OF DECEMBER THE FOUNDATION HAD ...

... created 12 new funds, including a gift annuity, a deferred gift annuity, and an Acorn Fund. Other new funds established in 2010 will benefit agribusiness interests, Girls, Inc., and the Red Cross. The Rebecca Lanter Memorial Scholarship Fund was established with a special gift from the Independent Colleges of Indiana to honor one of our Lilly Endowment Community Scholars who died in May.

... recorded over \$1.25 million in new gifts, including a \$350,000 receivable relating to the Kluter estate. This marks the 13th year out of the last 14 that the Foundation has received more than \$1 million – a remarkable testament to the generosity of our community.

... distributed nearly \$1.1 million in grants and scholarship awards, not including interfund transfers, which represent \$61,000 worth of additional grantmaking activities. Education remained our largest single area of interest. We distributed more than \$530,000 in scholarship and grants to education related programs.

... realized nearly \$31 million in total assets under management – up 8.8% on the year, and reflective of the 11.5% return on our endowed pool assets.

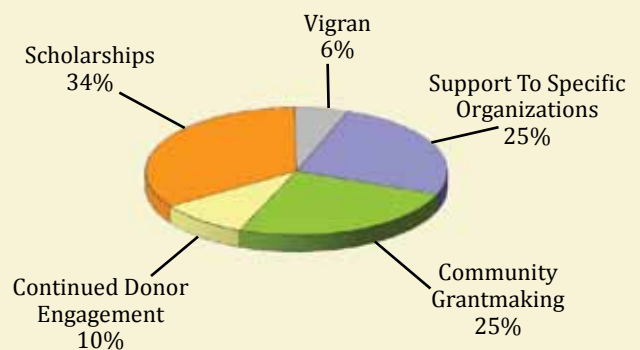
Operationally, the Wayne County Foundation remains very strong and well-positioned to serve our community for many years to come.

### 2010 INVESTMENT RESULTS

Investment returns for the period ending December 31, 2010, were slightly below the portfolio's policy index benchmark, ranking near the middle of a large universe of other balanced accounts. Importantly, the portfolio continues to achieve these results with less risk than the policy index, due to an asset allocation policy that hedges the volatility of equity markets with a range of fixed income alternative investment strategies.

	2010	2009	Annualized Since Inception (February, 2002)
Total Return Pool	11.5%	24.4%	5.2%
Benchmark Policy Index	11.8%	23.0%	4.8%

### Grants By Fund Type



# FINANCIAL Statements

## Consolidated Statement of Financial Position

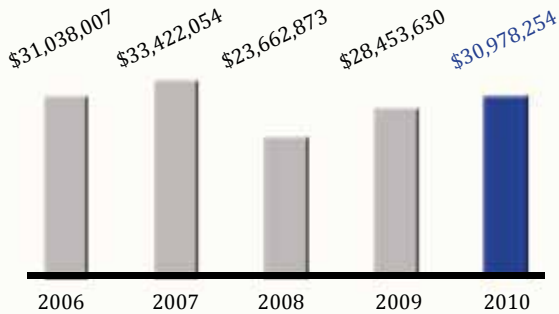
<b>Assets</b>	<u>12/31/2010</u>
Cash and cash equivalents	656,636
Pledges and contributions receivable - net	1,039,633
Investments	28,761,507
Property and equipment - net	446,356
Interest and dividends receivable	74,122
	<u><b>30,978,254</b></u>
<b>Liabilities</b>	
Scholarships and grants payable	176,917
Agency funds	1,952,223
Annuities payable	1,305,048
Other liabilities	2,162
<b>Total liabilities</b>	<u><b>3,436,350</b></u>
<b>Net Assets</b>	
Unrestricted	26,308,287
Temporarily restricted	1,173,617
Permanently restricted	60,000
<b>Total net assets</b>	<u><u><b>27,541,904</b></u></u>
	<u><u><b>30,978,254</b></u></u>

## Consolidated Statement of Activities

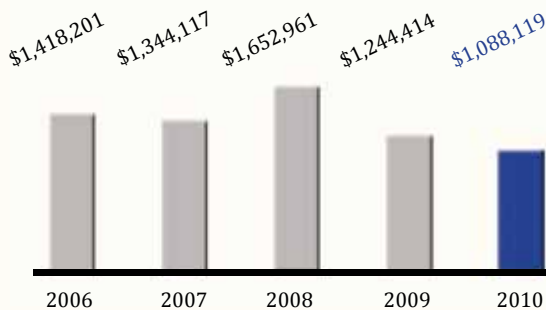
<b>Revenue, Gains and Other Support</b>	<u>Year Ended 12/31/2010</u>
Total amounts raised (including pledges)	1,265,393
Less amounts received as agency endowments	8,060
Plus reclassifications from agency funds	210,790
Net contributions	<u>1,468,123</u>
Investment income	655,991
Realized gain (loss) on investments	497,193
Net unrealized gain (loss) on investments	1,941,921
Rental income	42,755
Administrative fee income	329,122
Miscellaneous income	6,837
Less investment return from agency endowments	207,471
<b>Net revenue, gains and other support</b>	<u><b>4,734,471</b></u>
<b>Expenses</b>	
Grants and scholarships*	1,088,119
Less grants from agency endowments	28,268
Net grants and scholarships expense	<u>1,059,851</u>
Program	300,115
Management and general	538,179
Fund development	113,985
Less expenses from agency endowments	14,431
<b>Total expenses, net</b>	<u><b>1,997,699</b></u>
<b>Change in Net Assets before Change in Value of Split-Interest Agreements</b>	<u><b>2,736,772</b></u>
Change in value of split-interest agreements	<u>(164,058)</u>
<b>Change in Net Assets</b>	<u><b>2,572,714</b></u>
Net Assets - Beginning of Year	<u>24,969,190</u>
<b>Net Assets - End of Year</b>	<u><u><b>27,541,904</b></u></u>

\* Net of prior year returns

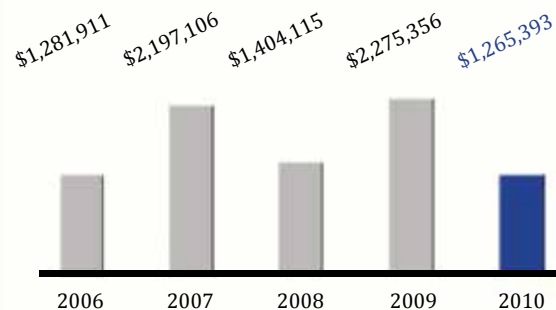
### Total Assets



### Total Grants Awarded



### Total Gifts Received





# Mission Statement

The Wayne County, Indiana, Foundation, Inc. exists to foster and encourage private philanthropic giving, to enhance the spirit of community and to improve the quality of life in the Wayne County, Indiana, area now and for future generations.

To accomplish this mission, the Foundation will:

Be responsible stewards of contributed assets in accordance with donor wishes and the governing instruments of the foundation.

Champion private giving for the public good among the people of Wayne County.

Provide a flexible, efficient and lasting way for donors to accomplish their philanthropic goals.

Make grants and provide counsel and assistance that will have a significant impact upon recipients and will address community needs.

Encourage collaboration and cooperation among funders and service providers to address community needs.

Serve as a catalyst when Foundation leadership is necessary to focus attention on critical needs in Wayne County.



## WAYNE COUNTY FOUNDATION

33 South Seventh Street  
Richmond, Indiana 47374 · 765.962.1638  
[www.waynecountyfoundation.org](http://www.waynecountyfoundation.org)

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